EDITION LTD.

(Incorporated in the Republic of Singapore)
(Registration No. 200411873E)
(the "Company")

ACQUISITION OF TG IMPIAN DEVELOPMENT SDN. BHD.

The Board of Directors (the "**Board**") of Edition Ltd. (the "**Company**") is pleased to announce that Edition Global Pte. Ltd. ("**EGPL**"), a wholly-owned subsidiary of Edition Development Pte. Ltd. ("**EDPL**"), which is in turn a wholly-owned subsidiary of the Company, has on 13 August 2014 acquired the entire issued and paid-up share capital of TG Impian Development Sdn. Bhd. ("**TIDSB**"), comprising two (2) ordinary shares in the capital of TIDSB ("**Shares**"), from Mr Ong Boon Chuan and Mr Tai Choo Sang (collectively known as the "**Vendors**"), for a total cash consideration of RM2.00 (the "**Consideration**") (the "**Acquisition**"). Mr Tai Choo Sang is an unrelated and independent third party. The Vendors are beneficially entitled to 100% of the issued share capital of TIDSB in equal proportions and the purchase considerations paid to the Vendors are as follows:

Name of Vendors	No. of shares of TIDSB held by the respective Vendors	Consideration Paid (RM)
Mr Ong Boon Chuan	1	1.00
Mr Tai Choo Sang	1	1.00

Under the Sale and Purchase Agreement entered into between EGPL and the Vendors dated 13 August 2014, EGPL undertakes that, within fourteen (14) days after the completion of the sale and purchase of the Shares take place, EGPL shall procure TIDSB to pay and settle the following debts, which were recorded in the books of TIDSB, in full to the respective Vendors ("**Debt Settlement**"):

(a) An interest free loans or advances in the sum of RM50,000 extended to TIDSB by Mr Ong Boon Chuan and/or his related parties and persons connected with him; and

(b) A debt in the sum of RM1,000 constitute the entire loans/advance extended by Mr Tai Choo Sang to TIDSB.

Background of TIDSB

TIDSB (Company Registration No. 1069612-W), a company incorporated in Malaysia on 10 November 2013, is principally set up as a property development company. TIDSB presently has an authorised share capital of RM1,000,000 divided into 1,000,000 ordinary shares of RM1.00 each and an issued and paid-up share capital of RM2.00 divided into 2 ordinary shares of RM1.00 each.

Rationale for the Acquisition

The Company intends to explore into the property development business in Malaysia. The Acquisition would allow the Company to submit tenders and facilitate the participation in property development projects in Malaysia.

Purchase Consideration

The Consideration was arrived at on a willing buyer and willing seller basis taking into consideration the net asset value of TIDSB as at 13 August 2014. The net asset value of TIDSB as at 13 August 2014 was RM2.00.

Financial Effects

The Consideration and Debt Settlement was funded through internal resources of the Company and are not expected to have any material impact on the consolidated earnings per share and the consolidated net tangible assets per share of the Group for the financial year ending 31 December 2014.

Interested Person Transaction

The following person is interested in the Acquisition under Chapter 9 of the Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**") of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"):

(a) Mr Ong Boon Chuan (the Executive Chairman, Chief Executive Officer and Controlling Shareholder of the Company) has a 50% equity interest in TIDSB and is deemed to have interest in 195,000,000 ordinary shares, representing 52.4% of the share capital in the Company, held by B&L Group Pte. Ltd. He is also a director of TIDSB.

Accordingly, the Acquisition constitutes an interested person transaction as defined under Chapter 9 of the Catalist Rules. However, since the aggregate of the Consideration and Debt Settlement is below S$100,000, the Acquisition is considered as a non-discloseable interested person transaction.

Statement of the Audit Committee

The Audit Committee of the Company has reviewed the terms of the Acquisition and is of the view that the Acquisition is on normal commercial terms and is not prejudicial to the interests of the Company and its minority shareholders.

Directors or Controlling Shareholders' Interests

Save as disclosed above, none of the Director or controlling shareholders of the Company has any interest, direct and indirect, in the Acquisition.

On behalf of the Board
Edition Ltd.
Lee Jei Hoon
Executive Director / Chief Financial Officer
13 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Company's Sponsor is Ms. Alicia Kwan at 1 Robinson Road, #21-02, AIA Tower, Singapore 048542, telephone (65) 6221 5590.
