

**AEDGE GROUP LIMITED**

(the "Company")

(Company Registration No.: 201933214E)

(Incorporated in the Republic of Singapore)

INSTRUCTIONS TO MEMBERS PERTAINING TO THE ANNUAL GENERAL MEETING TO BE HELD VIA LIVE WEBCAST ON THURSDAY, 28 OCTOBER 2021 AT 10:30 A.M.

Dear Shareholders,

These instructions are circulated together with and forms part of Aedge Group Limited's (the "Company") Notice of Annual General Meeting ("AGM") dated 6 October 2021 (the "Notice of AGM") issued by the Company in respect of the upcoming AGM scheduled to be held on Thursday, 28 October 2021 at 10:30 a.m.

Due to the current COVID-19 restriction orders in Singapore, members will not be able to attend the AGM in person. The following are the alternative arrangements which have been put in place for members to participate in the AGM:

- (a) observing the AGM proceedings via live audio-visual webcast or listening to the AGM proceedings via live audio-only stream;
- (b) submitting questions in advance of the AGM; and
- (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM.

Members are to note the following instructions with regard to the pre-registration, pre-submission of questions and submission of proxy forms:-

1. Registration to attend Live AGM Webcast

- (a) All members as well as investors who hold shares through relevant intermediaries (including CPF or SRS investors), who wish to follow the proceedings of the AGM through the Live AGM Webcast must pre-register online at Aedge AGM Website, URL <https://globalmeeting.bigbangdesign.co/aedge/>, to create an account, not later than **25 October 2021 at 10.30 a.m.** (the "Registration Deadline").
- (b) Following the verification, authenticated members or investors will receive the confirmation email to join the Live AGM Webcast by **26 October 2021 at 5.00 p.m.** The confirmation email will contain the instructions to access the live audio-visual webcast or the live audio-only stream of the AGM proceedings.
- (c) Members must not forward the login details to join the Live AGM Webcast to another person who is not a member of the Company and/or who is not authorised to attend the Live AGM Webcast.
- (d) Members who register by the Registration Deadline but do not receive an email response by **26 October 2021 at 5.00 p.m.** should contact the Company's Share Registrar, Tricor Barbinder Share Registration Services via email at sg.is.enquiry@sg.tricorglobal.com with the following details to be included, (i) the full name of the member; and (2) his/her/its identification/registration number, **before 27 October 2021 at 1.00 p.m.**

2. Submission of Questions

- (a) Members will not be able to ask questions at the AGM live during the webcast or audio-stream. Therefore, it is important for members to pre-register and submit their questions in advance of the AGM.
- (b) Members may pre-register and submit their questions relating to the resolutions to be tabled for approval at the AGM to the Chairman of the Meeting, in advance of the AGM, in the following manner:
 - (i) via the Aedge AGM Website; or
 - (ii) if submitted electronically, be submitted via email to the Company at agmqueries@aedge.com.sg; and
 - (iii) if submitted by post, be lodged at Company's registered office address, at Block 4009 Ang Mo Kio Ave 10, Tech Place 1 #04-32/33, Singapore 569738.
- (c) When sending questions, members should also provide their full name as it appears on the CDP/CPF/SRS records, address, contact number, email address, number of shares in the Company and the manner in which the shares are held in the Company (e.g. via CDP, CPF or SRS) for verification.
- (d) All questions must be submitted by **21 October 2021 at 5.00 p.m.**
- (e) The Management and the Board of Directors of the Company will endeavour to address all substantial and relevant questions received from members prior to the AGM by publishing the responses to those questions on the SGX website at the URL: <https://www.sgx.com/securities/company-announcements> and the Company's website at the URL <https://www.aedge.com.sg/>. Where substantial and relevant questions submitted by members are unable to be addressed prior to the AGM, the Company will address them at the AGM.
- (f) The responses from the board of directors and management of the Company shall thereafter be published on the SGXNET and the Company's corporate website at the URL <https://www.aedge.com.sg/>, together with the minutes of the AGM, within one (1) month after the conclusion of the AGM.

3. Proxy Voting

- (a) **Voting at the AGM is by proxy ONLY.** Due to the various control and safe distancing measures put in place in Singapore to prevent the spread of COVID-19, members will not be able to attend the AGM in person. A member (whether individual or corporate) must submit his/her/its proxy form appointing the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM if such member wishes to exercise his/her/its voting rights at the AGM. The accompanying proxy form for the AGM will be announced together with the Notice of AGM and may be accessed at the Company's website at the URL <https://www.aedge.com.sg/>, and the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.
- (b) Where a member (whether individual or corporate) appoints the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the proxy form, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.

- (c) Central Provident Fund (“CPF”) or Supplementary Retirement Scheme (“SRS”) investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven working days before the AGM, latest by **18 October 2021 at 10.30 a.m.**
- (d) The instrument appointing the Chairman of the Meeting as proxy must be submitted to the Company in the following manner:
- (i) if submitted by post, be lodged at the office of the Company’s Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road, #11-02, Singapore 068898; or
- (ii) if submitted electronically, be submitted via email to the Company’s Share Registrar at sg.is.proxy@sg.tricorglobal.com,

in either case not less than 72 hours before the time appointed for the AGM, latest by **25 October 2021 at 10.30 a.m.**

4. Key dates/deadlines

In summary, the key dates/deadlines which members should take note of are set out in the table below:

Key dates	Actions
6 October 2021 at 9.00 a.m.	Members may begin to pre-register for live audio- visual webcast/live audio-only stream of the AGM proceedings.
18 October 2021 at 10.30 a.m.	Deadline for CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
21 October 2021 at 5.00 p.m.	Deadline for members to submit questions in advance.
25 October 2021 at 10.30 a.m.	Deadline for members to submit proxy form.
25 October 2021 at 10.30 a.m.	Deadline for members to pre-register for live audio-visual webcast/live audio- only stream of the AGM proceedings.
26 October 2021 at 5.00 p.m.	Authenticated members will receive an email which will contain the link to access the live audio-visual webcast or the live audio-only stream of the AGM proceedings (the “Confirmation Email”). Members who do not receive the Confirmation Email by 26 October 2021 at 5.00 p.m., but have registered by 25 October 2021 deadline should contact our Share Registrar, Tricor Barbinder Share Registration Services at sg.is.enquiry@sg.tricorglobal.com
Date and time of AGM – Thursday, 28 October 2021 at 10:30 a.m.	Click on the link in the Confirmation Email and follow the instructions to access the live audio-visual webcast or live audio-only stream of the AGM proceedings.

5. Important reminder

Due to the constantly evolving COVID-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Members are reminded to regularly check SGXNET for updates on the AGM.

The Company would like to thank all members for their patience and co-operation in enabling us to hold our AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

BY ORDER OF THE BOARD

Poh Soon Keng
Executive Chairman and Chief Executive Officer

6 October 2021

Aedge Group Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 14 December 2020. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.