

META HEALTH LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198804700N)

ALLOTMENT AND ISSUANCE AND LISTING OF 488,296,359 RIGHTS SHARES PURSUANT TO THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

1. INTRODUCTION

- 1.1. The board of directors of Meta Health Limited (the “**Company**”) refers to the Company’s announcements dated 8 August 2023, 11 September 2023, 12 September 2023, 21 September 2023, 4 October 2023 and 25 October 2023, and the offer information statement dated and issued by the Company on 4 October 2023 in relation to the Rights Issue (the “**Offer Information Statement**”).
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

- 2.1. The Company is pleased to announce that an aggregate of 488,296,359 Rights Shares have been allotted and issued by the Company on 26 October 2023 pursuant to the Rights Issue. The Company expects the Rights Shares to be credited into the relevant securities accounts of Shareholders on or about 30 October 2023.
- 2.2. Following the allotment and issuance of the Rights Shares, the total number of issued and paid-up Shares (excluding treasury shares and subsidiary holdings) has increased from 542,551,517 Shares to 1,030,847,876 Shares. The Company has no treasury shares or subsidiary holdings.
- 2.3. The Rights Shares, upon allotment and issuance, rank *pari passu* in all respects with the then Existing Shares, save for any dividends, rights, allotments or other distributions the record date for which falls before the date of allotment and issuance of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the Catalist board of the SGX-ST from 9.00 a.m. on 30 October 2023, and trading of the Rights Shares will commence with effect from 9.00 a.m. on 30 October 2023.

BY ORDER OF THE BOARD

Lee Wei Hsiung
Company Secretary
27 October 2023

*This announcement has been prepared by Meta Health Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.