
PROFIT GUIDANCE

The Board of Directors of Tat Hong Holdings Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) would like to provide guidance on the Group’s financial performance for the fourth quarter and full year ended 31 March 2018 (“**4QFY2018**” and “**FY2018**” respectively).

Based on the preliminary review of its consolidated results for 4QFY2018 and FY2018, the Group is expected to report a loss for 4QFY2018 and FY2018 primarily due to weak revenues arising from the Group’s operations in the ASEAN region and unrealised foreign exchange losses.

The above statement is arrived at on bases consistent with the significant accounting policies and methods of computation adopted by the Group for the preparation of the audited consolidated financial statements of the Group for the full year ended 31 March 2017 (“**FY2017**”), which are set out in the annual report of the Company for FY2017, and has been made based on the following assumptions and/or information available as at 4 May 2018, being the date on which this Announcement is made:

- a) there were no contingent liabilities nor non-compliances of laws and regulations which would have a material impact on the Group’s financial performance for 4QFY2018 and FY2018;
- b) there were no impairment losses, income or expenses which would have a material impact on the Group’s financial performance for 4QFY2018 and FY2018; and
- c) there was no matter which would cause a significant concern over the Group’s ability to continue as a going concern.

Further details will be disclosed in the Group’s financial statements for 4QFY2018 and FY2018 which will be released on a date to be announced.

In the meantime, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and to seek the advice of stockbrokers, bankers or financial advisers.

This profit guidance for 4QFY2018 and FY2018 has been reported on in accordance with the Singapore Code on Take-overs and Mergers.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

4 May 2018

The directors of the Company (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement (the omission of which would render any statement in this Announcement misleading in any material respect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.