

# ANNICA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198304025N)

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## 2.0% REDEEMABLE CONVERTIBLE BONDS DUE 2018 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$60,000,000

### - LISTING AND QUOTATION OF 125,000,000 CONVERSION SHARES

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The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 22 April 2016 in relation to the allotment and issuance of 125,000,000 Conversion Shares (the “**Previous Announcement**”).

*Unless otherwise defined, all capitalised terms herein shall bear the same meaning ascribed to them in the Previous Announcement.*

The Board wishes to announce that 125,000,000 new ordinary shares allotted and issued to Premier Equity Fund Sub Fund F will be listed on and quoted for trading on the Catalist board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at 9.00 a.m. on 26 April 2016.

By Order Of the Board

Sandra Liz Hon Ai Ling  
Executive Director and CEO

25 April 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.*

*The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.*

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