

Report on the Corporate Liabilities Status According to Payment Dates

Section 36a of the Securities Law - 1968

Report Period: as of December 31, 2014

Please find the detailed liabilities status of the corporate according to payment dates:

a. Debentures offered to the public by the reporting corporate and held by the public, except aforementioned debentures held by the parent company of the corporate, by a stake holder, by companies controlled by any of them or by companies controlled by the corporate ("Solo" report) (in thousand NIS).

Payments of Principal									
	NIS Linked to CPI	NIS Unlinked to CPI	Euro	Dollar				other	Gross Interest Payments (without tax deduction)
First year	2,665,203	0	0	0	0	0	0	0	35,694
Second year	0	0	0	0	0	0	0	0	12,240
Third year	1,020,030	0	0	0	0	0	0	0	12,240
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year onwards	0	0	0	0	0	0	0	0	0
Total	3,685,233	0	0	0	0	0	0	0	60,174

b. Private debentures and other non-banking credit providers, except debentures or credit granted by the parent company of the corporate, by a stake holder, by companies controlled by any of them or by companies controlled by the corporate - based on data of separate financial statements of the corporate ("Solo" report) (in thousand NIS).

Payments of Principal									
	NIS Linked to CPI	NIS Unlinked to CPI	Euro	Dollar				Other	Gross Interest Payments (without tax deduction)
First year	1,807,552	0	0	304,147	0	0	0	0	2,617,720
Second year	1,550,811	0	0	321,961	0	0	0	0	2,475,262
Third year	1,476,297	590,993	0	2,285,530	0	0	0	0	2,295,984
Fourth year	1,034,000	66,000	0	4,736,567	0	0	0	0	1,964,980
Fifth year onwards	5,300,997	0	0	17,412,659	0	0	0	2,441,025	11,609,825
Total	11,169,657	656,993	0	25,060,864	0	0	0	2,441,025	20,963,771

c. Credit from banks in Israel ("Solo" report) (in thousand NIS).

Payments of Principal									
	NIS Linked to CPI	NIS Unlinked to CPI	Euro	Dollar				Other	Gross Interest Payments (without tax deduction)
First year	47,776	2,400,000	0	0	0	0	0	0	39,358
Second year	47,776	0	0	0	0	0	0	0	17,431
Third year	0	0	0	0	0	0	0	0	17,348
Fourth year	0	0	0	0	0	0	0	0	17,458
Fifth year onwards	283,204	250,000	0	0	0	0	0	0	26,087
Total	378,756	2,650,000	0	0	0	0	0	0	117,682

d. Credit from banks abroad ("Solo" report) (in thousand NIS).

Payments of Principal									
	NIS Linked to CPI	NIS Unlinked to CPI	Euro	Dollar				Other	Gross Interest Payments (without tax deduction)
First year	0	0	370,226	104,314	0	0	0	0	39,020
Second year	0	0	360,323	104,314	0	0	0	0	34,119
Third year	0	0	360,949	104,314	0	0	0	0	32,595
Fourth year	0	0	169,024	104,314	0	0	0	0	28,044
Fifth year onwards	0	0	840,914	724,592	0	0	0	0	93,759
Total	0	0	2,101,436	1,141,848	0	0	0	0	227,537

e. Totaling Table of Tables a - d, total credit from banks, non-banking credit providers and debentures ("Solo" report) (in thousand NIS).

Payments of Principal									
	NIS Linked to CPI	NIS Unlinked to CPI	Euro	Dollar				Other	Gross Interest Payments (without tax deduction)
First year	4,520,531	2,400,000	370,226	408,461	0	0	0	0	2,731,792
Second year	1,598,587	0	360,323	426,275	0	0	0	0	2,539,052
Third year	2,496,327	590,993	360,949	2,389,844	0	0	0	0	2,358,167
Fourth year	1,034,000	66,000	169,024	4,840,881	0	0	0	0	2,010,482
Fifth year onwards	5,584,201	250,000	840,914	18,137,251	0	0	0	2,441,025	11,729,671
Total	15,233,646	3,306,993	2,101,436	26,202,712	0	0	0	2,441,025	21,369,164

f. Credit exposure outside of the balance sheet ("Solo" report)

[illegible]

g. Credit exposure outside of the balance sheet of all the consolidated companies, except companies that are a reporting corporation and except data of the reporting corporate presented in table f above (in thousand NIS).

[illegible]

h. Total balances of the credit from banks, credit from non-banking credit providers and debentures of all the consolidated companies, except companies that are a reporting corporation and except data of the reporting corporate presented in tables a - d above (in thousand NIS).

Payments of Principal									Gross Interest Payments (without tax deduction)
	NIS Linked to CPI	NIS Unlinked to CPI	Euro	Dollar				Other	
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

1. Total balances of credit granted to the reporting corporate by the parent company or any stake holder and balances of debentures offered by the reporting corporate, held by the parent company or the stake holder 0.

2. Total balances of credit granted to the reporting corporate by companied held by the parent company or the stake holder, which are not held by the reporting corporate and balances of debentures offered by the reporting corporate, held by companies controlled by the parent company or the stake holder which are not held by the corporate 0.

3. Total balances of credit granted to the reporting corporate by consolidated companies and balances of debentures offered by the reporting corporate, held by the consolidated companies 0.