



HONG LEONG ASIA

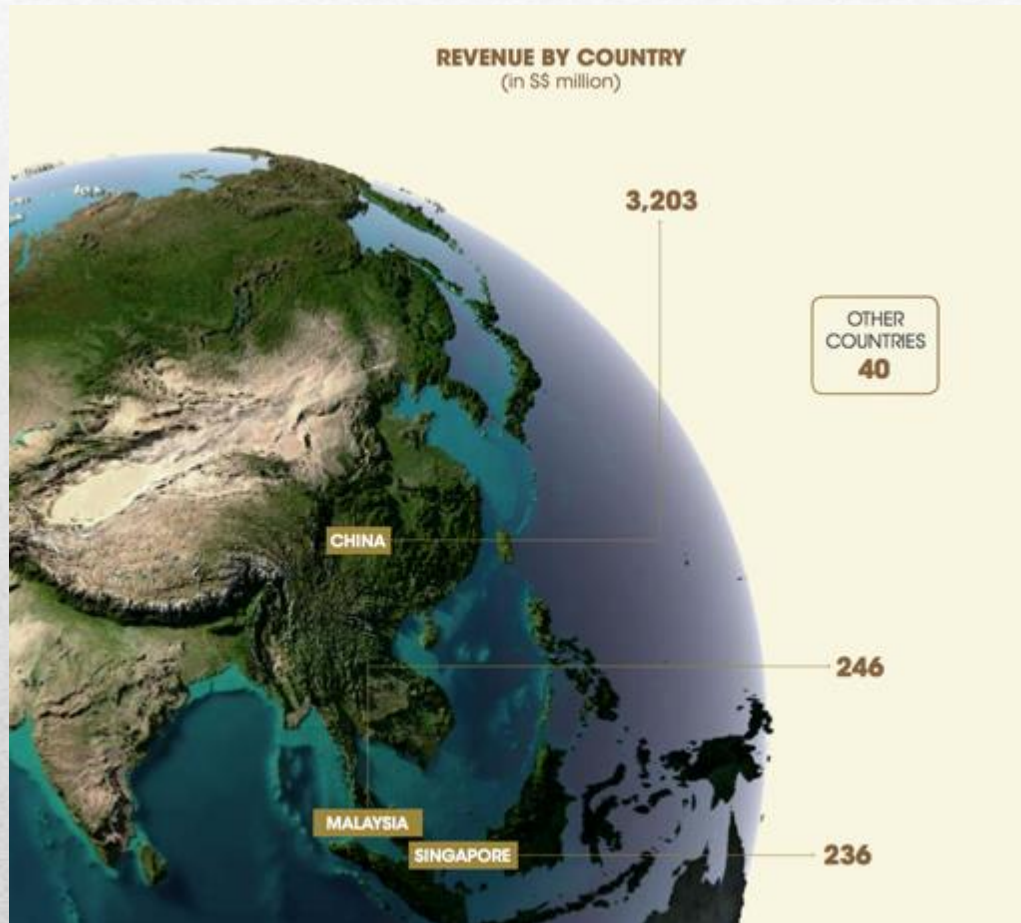
AGM Presentation

28th April 2017

Mr. Philip Ting
Chief Executive Officer

Hong Leong Asia

Market Overview



China Market

- FY2016, global economy was challenging.
- China 2016 growth at 6.7% pa. Slowest growth rate in the past 26 years.
- The overall excess capacity in China continued to have an adverse impact.

Henan Xinfei Frestec

Market Overview

Housing markets in China are showing signs of cooling because of the effective implementation by local governments to curb speculation.



Henan Xinfei Frestec

E-Commerce Platforms

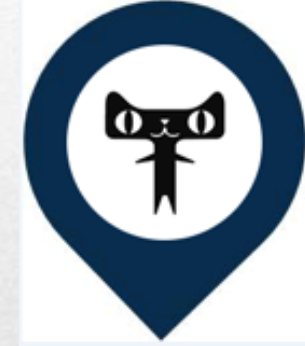
Xinfei own mobile platform
development completed in Oct 2016



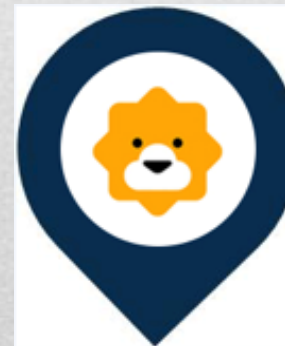
Xinfei Third Party Platforms



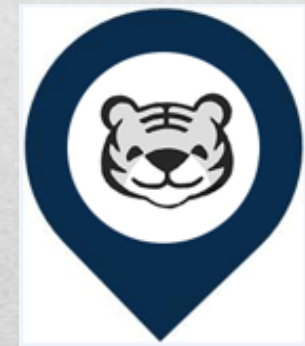
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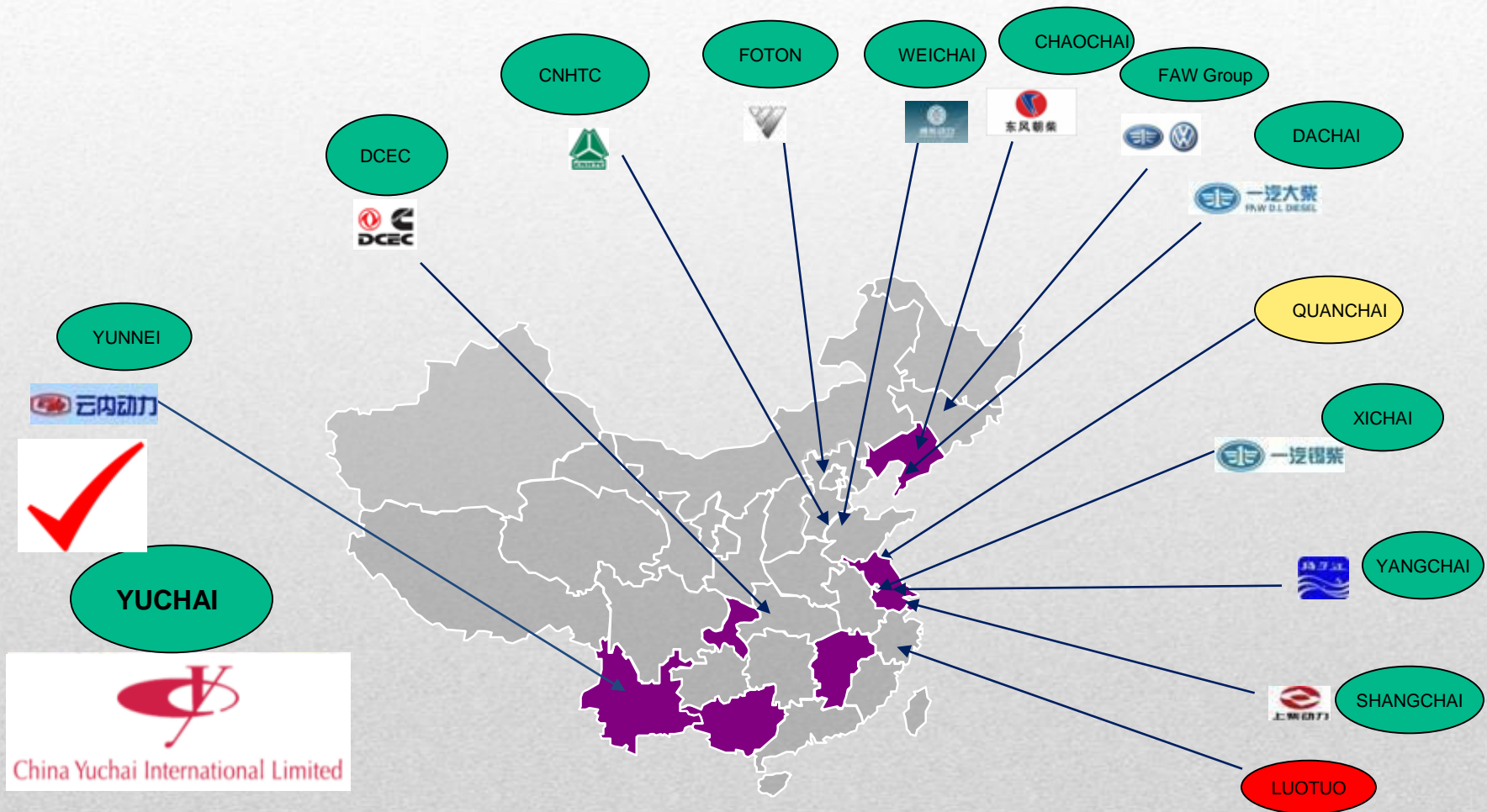
GOME



China Yuchai International Limited

China Yuchai International

China Top Diesel Engine Makers



14 Major Diesel Engine Manufacturers

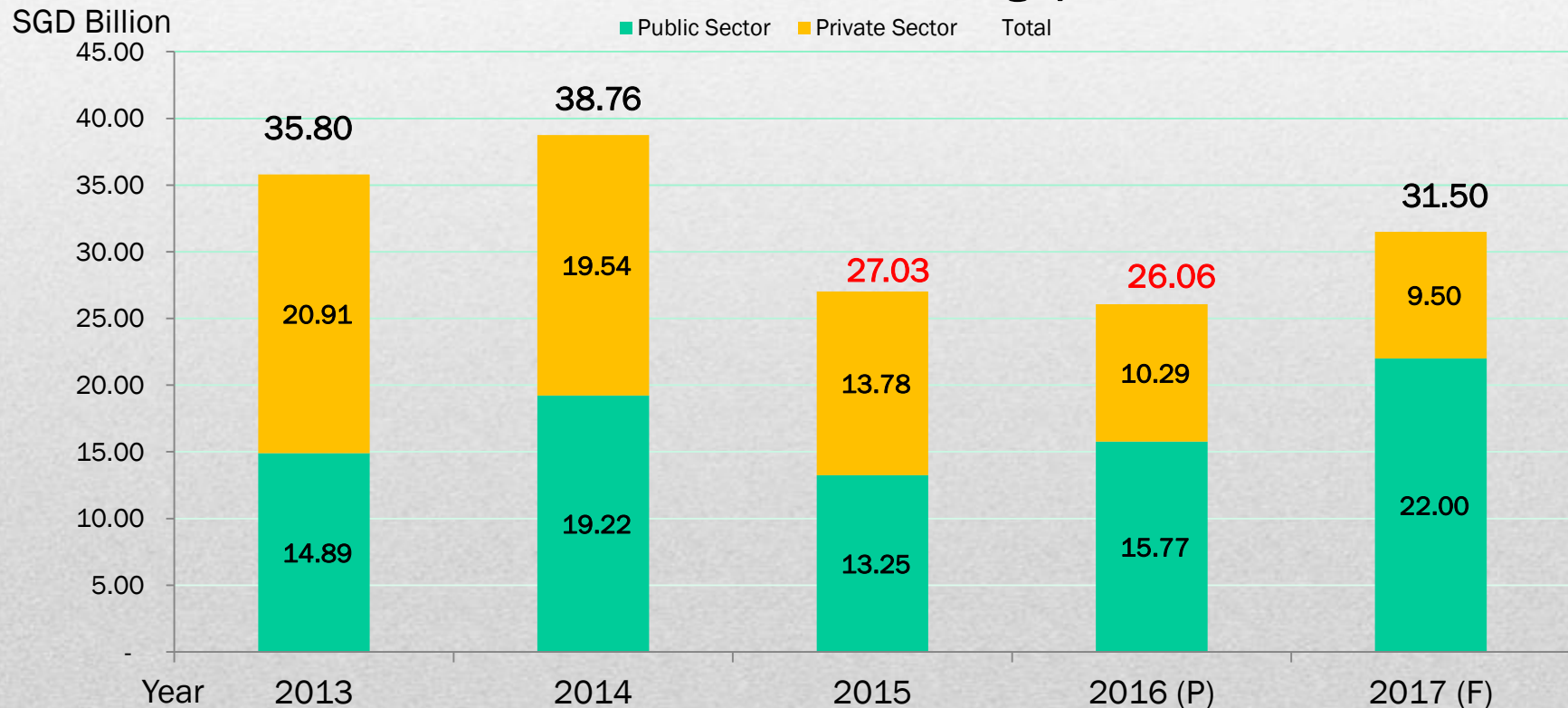


Building Materials Unit

Key Business Highlights

Value of Construction Activities

Contracts Awarded - Singapore



2016: BCA Preliminary actual

2017: BCA Forecast is \$28-35 billion. Mid-point is \$31.5 billion shown above

Source: BCA, Singapore Construction Prospects 2017



Tasek Corporation Berhad

Key Business Highlights

Public Transport

Kuala Lumpur Mass Rapid Transit (“MRT”) Line 2, Light Rail Transit (“LRT”) 3, High Speed Rail (“HSR”) linking KL to Singapore.



Commercial Buildings



Bukit Bintang City Center (“BBCC”)



Damansara Town Center (“DTC”)



Thank You
谢谢

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