



**800 SUPER HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)

(Company registration no. 201108701K)

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**VOLUNTARY CONDITIONAL CASH OFFER BY RHB SECURITIES SINGAPORE PTE. LTD. FOR AND ON BEHALF OF 8S CAPITAL HOLDINGS PTE. LTD.**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of 800 Super Holdings Limited (the “**Company**”) wishes to inform its shareholders (the “**Shareholders**”) that RHB Securities Singapore Pte. Ltd., for and on behalf of 8S Capital Holdings Pte. Ltd. (the “**Offeror**”), has on 6 May 2019 released an announcement (the “**Offer Announcement**”) that the Offeror intends to make a voluntary conditional cash offer (the “**Offer**”) for all the issued ordinary shares (the “**Shares**”) in the capital of the Company, other than those already held by the Company as treasury shares and those already held by Offeror as at the date of the Offer.

A copy of the Offer Announcement is attached herewith to this announcement (the “**Announcement**”) and is also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com). Shareholders are advised to refer to the full text of the Offer Announcement.

**2. DESPATCH OF THE OFFER DOCUMENT**

The offer document, which will contain the terms and conditions of the Offer and enclose the relevant form(s) of acceptance (the “**Offer Document**”), will be despatched to Shareholders not earlier than 14 days and not later than 21 days from the date of the Offer Announcement.

**3. OFFEREE CIRCULAR**

The Board will, in connection with the Offer, appoint an independent financial adviser (the “**IFA**”) to advise the directors of the Company (the “**Directors**”) who are considered independent for the purposes of the Offer (the “**Independent Directors**”). A circular containing, *inter alia*, the advice of the IFA and the recommendations of the Independent Directors on the Offer (the “**Offeree Circular**”) will be sent to the Shareholders within 14 days from the date of despatch of the Offer Document.

**In the meantime, Shareholders are advised to refrain from taking any action in relation to their Shares which may be prejudicial to their interests and to exercise caution when dealing in the Shares, until they or their advisers have considered the information and the recommendations of the Independent Directors as well as the advice of the IFA to be set out in the Offeree Circular.**

The Company will make an announcement to inform Shareholders of the despatch of the Offeree Circular in due course.

**4. DIRECTORS’ RESPONSIBILITY STATEMENT**

The Directors (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this Announcement, and they jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly

extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

By Order of the Board

NG TIAK SOON  
Lead Independent Director  
6 May 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness, or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*