

**No offer or invitation to acquire or exchange any securities is being made pursuant to this press release.**

**FOR IMMEDIATE RELEASE**

**GREENKO MAURITIUS**

*(incorporated in Mauritius with limited liability)*

**and**

**GREENKO ENERGY HOLDINGS**

*(incorporated in Mauritius with limited liability)*

**Solicitation of Consents to Amend the Indenture Governing the  
6.25% Senior Notes due 2023 Issued by Greenko Mauritius**

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December 17, 2019

Greenko Mauritius (the “**Company**”) and Greenko Energy Holdings (“**Greenko**”) announced on December 2, 2019 that they had commenced a consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of December 2, 2019 (the “**Consent Solicitation Statement**”) to its indenture dated as of August 21, 2019, as supplemented by a first supplemental indenture dated as of September 4, 2019 (as supplemented, the “**Indenture**”), governing its 6.25% Senior Notes due 2023 (the “**Notes**”) issued by the Company and guaranteed by Greenko. The Company and Greenko hereby announce the results of the Consent Solicitation.

The principal purpose of the Proposed Amendments is to provide Greenko with flexibility to make (i) investments using proceeds received after the original issue date of the Notes from capital contributions or sales of capital stock, (ii) incur indebtedness at persons that become a restricted subsidiary (subject to certain conditions), so long as the amount of such indebtedness is less than certain specified thresholds and guarantee such indebtedness, and (iii) provide credit support for persons engaged in a permitted business in which Greenko has a minority interest in an amount not to exceed US\$60.0 million, as further described in the Consent Solicitation Statement.

The Proposed Amendments required the consents of the holders of a majority in aggregate principal amount of the Notes outstanding (the “**Requisite Consents**”). As of December 2, 2019, the aggregate principal amount of the Notes outstanding was US\$435,000,000.

The Company confirms the expiration of the Consent Solicitation and confirms that it received the Requisite Consents to approve the Proposed Amendments. As of 5:00 p.m, New York City time, on December 16, 2019 (the “**Consent Expiration Deadline**”), the Company accepted valid consents to the Proposed Amendments in the aggregate principal amount of US\$383,818,000, representing 88.23% of the total outstanding principal amount of the Notes, from holders of the Notes who validly delivered their consents to the Proposed Amendments at or prior to the Consent Expiration Deadline. Such holders will receive a cash payment equal to US\$5.00 per US\$1,000 principal amount of Notes (the “**Consent Fee**”). The Consent Fee will be paid on or about December 19, 2019, subject to the terms and conditions in the Consent Solicitation Statement. All other conditions to the Consent Solicitation as described in the Consent Solicitation Statement have been satisfied or waived by the Company and Greenko.

A second supplemental indenture (the “**Second Supplemental Indenture**”) will be executed as soon as practicable after the Consent Expiration Deadline to enact the Proposed Amendments. Upon execution of the Second Supplemental Indenture, the Second Supplemental Indenture will become effective; however, the

Proposed Amendments will not become operative until the Consent Fee is paid.

The solicitation agents for the Consent Solicitation are Barclays Bank PLC, Deutsche Bank AG, Singapore Branch and J.P. Morgan Securities plc (the “**Solicitation Agents**”). The information and tabulation agent for the Consent Solicitation is D.F. King (the “**Information and Tabulation Agent**”).

***The Information and Tabulation Agent for the Consent Solicitation is:***

**D.F. King**

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Any questions concerning the terms of the Consent Solicitation may be directed to the Solicitation Agents at the addresses set forth below.

***The Solicitation Agents for the Consent Solicitation are:***

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