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Vertex Technology Acquisition Corporation Ltd
(Company Registration Number: 378671)
(incorporated in the Cayman Islands on 21 July 2021)

REMINDER OF THE SEPARATE TRADING DATE AND NOTICE OF RECORD DATE FOR THE SEPARATION OF UNITS

*Capitalised terms used herein, unless otherwise defined, all have the meanings as defined in the prospectus of Vertex Technology Acquisition Corporation Ltd dated 13 January 2022 and registered with the Monetary Authority of Singapore on 13 January 2022 (the "**Prospectus**").*

1. REMINDER OF THE SEPARATE TRADING DATE

Unitholders are hereby reminded that the Shares and Warrants comprising the Units are expected to begin separate trading automatically on separate counters at 9.00 a.m. on 7 March 2022, being the 45th calendar day from the Listing Date (the "**Separate Trading Date**").

The last day of trading in the Units (**Trading Name: Vertex SPAC U, Trading Code: VTA**) on the SGX-ST is 4 March 2022, the trading date prior to the Separate Trading Date. The expected date on which the Units will be de-listed from the Official List of the SGX-ST is 9 March 2022 with effect from 9.00 a.m. (Singapore time). Partial or fractional Warrants will be disregarded upon separation of the Units and only whole Warrants will be issued and traded.

The Securities Accounts of investors will be credited with the Shares (**Trading Name: Vertex SPAC, Trading Code: VT1**) and whole Warrants (**Trading Name: Vertex SPAC W291231, Trading Code: VT2W**) underlying their Units two Market Days after the Separate Trading Date. Investors should therefore ensure that their Securities Accounts have been credited with the relevant Shares and whole Warrants before they trade.

Investors who wish to sell Shares or whole Warrants on the Separate Trading Date or the day after the Separate Trading Date but before their Securities Accounts are credited with Shares and whole Warrants should calculate their ownership of Shares and whole Warrants accurately and ensure that they do not sell more than the number of Shares and whole Warrants eventually credited into their Securities Accounts. If investors sell more than the number of Shares and whole Warrants eventually credited into their Securities Accounts, the buy-in procedures of the CDP will be implemented, and they may incur a loss on the relevant sale.

2. NOTICE OF RECORD DATE

Notice is hereby given that the Register of Members and the unit transfer books of the Company will be closed at 5.00 p.m. on 8 March 2022 (the "**Separation Record Date**") for the purposes of determining the entitlements of Unitholders to the Shares and Warrants pursuant to the Separation of Units,

whereupon the Register of Members and the depository register will be updated to reflect the number of Shares and Warrants held by Shareholders and Warrantholders respectively (or depositors, as the case may be) based on their unit holdings in the Company as at the Separation Record Date.

Pursuant to the Units separating into their components of Shares and Warrants on Separate Trading Date, every 1 Unit held by Unitholders as at the Separation Record Date will receive 1 Share and 0.3 Warrant, with fractional entitlements to be disregarded.

3. SUMMARY OF KEY EVENTS

Please refer to the table below for a summary of the key events mentioned above.

Date	Event	Things to Note	What you can do
4 March 2022	The trading date prior to the Separate Trading Date	Last day to trade Units. The quotation for Units on the SGX-ST will cease at 5.00 p.m. on this date.	<p>For new investors who purchase Units during trading hours and hold it as at 5.00 p.m. on this date, you will be entitled to Shares and Warrants, which will be automatically credited to your CDP account 2 market days from the Separate Trading Date.</p> <p>For existing Unitholders who hold the Units as at 5.00 p.m. on this date, no action is required as the corresponding Shares and Warrants will be automatically credited to your CDP account 2 market days from the Separate Trading Date.</p>
7 March 2022 at 9.00 a.m.	Commencement of Separate Trading Date (45 th calendar day from the Listing Date, provided this is a Market Day, failing which the next Market Day)	Shares and Warrants comprising the Units are expected to begin separate trading automatically on separate counters at 9.00 a.m. on this date. Shares will be traded in board lots of 100, while Warrants will be traded in board lots of 1, or in the applicable board lot as may be prescribed by SGX-ST from time to	<p>Existing Unitholders may commence trading Shares and/or Warrants as separate counters on the SGX-ST.</p> <p>New investors may purchase Shares and/or Warrants in the respective separate counters.</p>

Date	Event	Things to Note	What you can do
		time in relation to Shares and/or Warrants (as applicable).	
8 March 2022 at 5.00 p.m.	Separation Record Date	The Register of Members and the unit transfer books of the Company will be closed at 5.00 p.m. on this date for the purposes of determining the entitlements of Unitholders to the Shares and Warrants pursuant to the Separation of Units, whereupon the Register of Members and the depository register will be updated to reflect the number of Shares and Warrants held by Shareholders and Warrantholders respectively (or depositors, as the case may be) based on their unit holdings in the Company as at the Separation Record Date.	No action required from existing Unitholders.
9 March 2022 at 9.00 a.m.	Two Market Days following the Separate Trading Date	The expected date on which the Units will be de-listed from the Official List of the SGX-ST. The Shares and Warrants comprising the Units are credited into the CDP securities accounts of investors on this date.	You can review your CDP account statements to see that the Shares and Warrants have been credited into your CDP accounts by 9.00am on this date.

BY ORDER OF THE BOARD

VERTEX TECHNOLOGY ACQUISITION CORPORATION LTD

Chua Kee Lock

Non-Executive Chairman

28 February 2022

Credit Suisse (Singapore) Limited ("**Credit Suisse**") and DBS Bank Ltd. ("**DBS**") are the joint issue managers for the Offering. Credit Suisse, DBS and Morgan Stanley Asia (Singapore) Pte. are the joint global coordinators, joint bookrunners and joint underwriters for the Offering (collectively, the "**Joint Global Coordinators, Joint Bookrunners and Joint Underwriters**").

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The value of the Securities and the income derived from them may fall as well as rise. The Securities are not obligations of, deposits in, or guaranteed by, Vertex Technology Acquisition Corporation Ltd, its sponsor, Vertex Venture Holdings Limited (the "**Sponsor**"), the Joint Issue Managers, Joint Global Coordinators, Joint Bookrunners and Joint Underwriters, or any of their respective affiliates.

An investment in the Securities is subject to investment risks, including the possible loss of the principal amount invested. Following the listing of the Units on the SGX-ST, investors have no right to request that Vertex Technology Acquisition Corporation Ltd redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of Vertex Technology Acquisition Corporation Ltd. The forecast financial performance of Vertex Technology Acquisition Corporation Ltd is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on Vertex Technology Acquisition Corporation Ltd's current view of future events.

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