

**USP GROUP LIMITED**  
(Company Registration No.: 200409104W)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

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**RECEIPT OF STATUTORY DEMAND**

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The Board of Directors (the "**Present Board**") of USP Group Limited (the "**Company**") wishes to announce that the Company has on 14 February 2024 received a statutory demand from Ms Lee King Anne (the "**Claimant**") for payment of the sum of S\$132,717.71 for the claim originating from the reimbursement of legal fees relating to HC/S 242/2021, pursuant to a Deed of Indemnity provided by the previous board of directors to the Claimant.

The Present Board is seeking advice from its legal counsels regarding the statutory demand and will make announcements as and when there are material developments on the matter. The Company reserves all its rights in the meantime.

By Order of the Board  
**USP GROUP LIMITED**

Shek Chee Seng  
Executive Director and Group Chief Executive Officer  
14 February 2024