



Net Pacific Financial Holdings Limited

NET PACIFIC FINANCIAL HOLDINGS LIMITED

(Incorporated in Singapore on 9 January 2003)

(Company registration no. 200300326D)

**EXCHANGE RATE USED IN DETERMINING PAYMENT OF
FINAL DIVIDEND IN SINGAPORE CURRENCY**

The board of directors ("**Board**") of Net Pacific Financial Holdings Limited (the "**Company**") refers to the Company's full-year financial results announcement dated 28 February 2014 and the Company's notice of books closure date dated 28 February 2014.

The Board wishes to announce that the first and final one-tier tax exempt dividend in respect of the financial year ended 31 December 2013 of 1.14 Hong Kong cents (the "**Final Dividend**") for each ordinary share in the capital of the Company ("**Share**") held by entitled shareholders as at 5.00 p.m. on 9 May 2014 (the "**Books Closure Date**") shall be paid in Singapore currency based on an exchange rate of approximately HK\$1.00:S\$0.1609 (being the prevailing exchange rate as at 5.00 p.m on the Books Closure Date as extracted from Bloomberg L.P.). Accordingly, the Final Dividend to be paid in Singapore currency will be 0.1834 Singapore cents per Share.

The Final Dividend will be paid on 21 May 2014.

By Order of the Board

Ong Chor Wei @ Alan Ong
Chief Executive Officer
9 May 2014

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*