



(Incorporated in the Republic of Singapore on 14 August 2015)  
(Company Registration Number: 201531866K)

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**SUBSCRIPTION OF NEW ORDINARY SHARES IN THE REGISTERED CAPITAL OF  
SECURATHAI CO., LTD. (NOW KNOWN AS SECURA (THAILAND) CO., LTD.)**

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*Unless otherwise stated, all capitalised terms used herein shall have the same meanings ascribed to them in the Company's announcement dated 17 October 2016 ("**Announcement**").*

Further to the Announcement, the board of directors ("**Directors**" or "**Board**") of Secura Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Subscription was completed on 25 November 2016, in accordance with the terms and conditions of the Agreement.

SecuraThai Co., Ltd. had also, on 1 December 2016, changed its name to Secura (Thailand) Co., Ltd. ("**Secura (Thailand)**").

Following the Share Issuance, the registered capital of Secura (Thailand) has increased to THB4.0 million comprising 40,000 SecuraThai Shares, with the Company holding 45% of the registered capital.

BY ORDER OF THE BOARD

Lim Siok Leng  
Executive Director and Chief Financial Officer

1 December 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*