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# **REXLot Holdings Limited**

## **御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

### **UPDATE ON CONNECTED TRANSACTIONS IN RELATION TO ISSUE OF NEW SHARES AND CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

Reference is made to the announcements of REXLot Holdings Limited (the “**Company**”) dated 7 April 2017, 8 May 2017, 2 June 2017 and 23 June 2017 in relation to the proposed issue of new shares and convertible bonds by the Company under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Company's announcement dated 7 April 2017 (the “**Announcement**”).

As disclosed in the Announcement, pursuant to the terms of the Subscription Agreement, if any of the conditions precedent set out therein has not been fulfilled or waived (if applicable) by the Subscriber on or before 31 May 2017 (or such later date as may be agreed by the parties to the Subscription Agreement in writing provided that such date is on or before 30 June 2017 (or such later date as may be agreed by the parties to the Subscription Agreement in writing)) (the “**Long Stop Date**”), then the Subscription Agreement shall lapse immediately thereafter and be of no further effect and no party to the Subscription Agreement shall have any claim against or liability or obligation to any other party save for any rights or obligations which may accrue prior to the date of such termination.

The Company is in the process of finalising certain information to be included in the Circular. As of the date of this announcement, none of the said conditions precedent has been fulfilled or waived (if applicable). The Company and the Subscriber have agreed to extend the Long Stop Date to 30 September 2017 (or such later date as may be agreed by the parties to the Subscription Agreement in writing).

By Order of the Board  
**Ng Yuen Yee**  
*Company Secretary*

Hong Kong, 30 June 2017

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.*