News Release

NOMURA

Capital Increase by LINE Securities Corporation

Tokyo, January 8, 2019—Nomura Holdings, Inc. today announced that LINE Securities Corporation[1] resolved at a general shareholders' meeting held today to issue new shares allocated to Nomura and LINE Financial Corporation.

This is in accordance with the news release titled "Nomura, LINE, and LINE Financial Sign Joint Venture Agreement as part of Financial Business Alliance" issued on May 25, 2018.
https://www.nomuraholdings.com/news/nr/holdings/20180525/20180525.pdf

The paid-in capital will be 19,800 million yen and the payment date will be January 16, 2019.

Following the capital increase, LINE Securities will have total capital and capital reserve of 20 billion yen. Nomura will own 49% of LINE Securities.

LINE Securities aims to leverage the rich user base and exceptional user interface and experience that LINE offers, together with Nomura's expertise in the financial services industry, to provide new brokerage solutions in response to the asset-building needs of LINE users.

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Nomura

Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its four business divisions: Retail, Asset Management, Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com/

[1] *Established as LINE Securities Preparatory Corporation on June 1, 2018; Trade name will change to LINE Securities Corporation before operations commence.*