



UNITED OVERSEAS AUSTRALIA LTD

ACN 009 245 890

Suite 1, 467 Scarborough Beach Road, OSBORNE PARK WA 6017

P.O. Box 1788, Osborne Park DC, W.A. 6017

Tel: (+618) 9217 9800 • Fax: (+618) 9217 9899

16 May 2014

Company Announcement Manager
Australian Securities Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Company Announcements Manager
Singapore Stock Exchange
2 Shenton Way
#19 SGX Centre
SINGAPORE 068804

Dear Sirs,

Re: Dividend Reinvestment Plan – Issue Price Dividend Payable 4th June 2014

Please find following an announcement regarding the Dividend Reinvestment Plan – Issue Price for the final dividend payable on 4th June 2014 in respect of the financial year ending 31st December 2013.

Yours faithfully

ALAN C WINDUSS
COMPANY SECRETARY

MALAYSIAN OFFICE:

Wisma UOA Bangsar South

Tower 1, Avenue 3, The Horizon, Bangsar South

No. 8, Jalan Kerinchi, 59200. KUALA LUMPUR

Tel: (+603) 2245 9188 • Fax: (+603) 2245 9168

UNITED OVERSEAS AUSTRALIA LTD

**Dividend Reinvestment Plan
ISSUE PRICE**

The Company advises that the price for the shares to be issued under the Company's Dividend Reinvestment Plan for the December 31st 2013, final dividend will be AUD \$ 0.5192.

The price has been calculated using the approved ASX formula and a 5% discount has been applied as approved by the directors of the Company.