VIVA INDUSTRIAL TRUST

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an **EXTRAORDINARY GENERAL MEETING** of Viva Industrial Trust ("**VIT**") will be held on Monday, 16 November 2015 at 2.00 p.m. at 750E Chai Chee Road #03-01, Technopark@Chai Chee, Singapore 469005, for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions:

ORDINARY RESOLUTIONS

(1) THE PROPOSED EQUITY FUND RAISING

That:

(i) approval be and is hereby given for the issue of up to 160,819,000 new stapled securities in VIT ("**New Stapled Securities**") under an equity fund raising to raise gross proceeds of up to S$110.0 million (the "**Equity Fund Raising**") in the manner described in the circular to stapled securityholders of VIT dated 23 October 2015; and

(ii) the Managers, any director of the Managers ("**Director**"), and The Trust Company (Asia) Limited, in its capacity as trustee of Viva Industrial Real Estate Investment Trust (the "**REIT Trustee**") be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Managers, such Director or, as the case may be, the REIT Trustee, may consider expedient or necessary or in the interests of VIT to give effect to the Equity Fund Raising.

(2) THE PROPOSED CHANGE OF AUDITORS

That:

(i) Messrs Deloitte & Touche LLP ("**Deloitte**") be hereby appointed as the auditors of VIT in place of Messrs KPMG LLP to hold office until the conclusion of the next annual general meeting of VIT (the "**Change of Auditors**") and that the Managers and/or Directors be authorised to fix the remuneration of Deloitte thereof; and

(ii) the Managers, any Director and the REIT Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Managers, such Director or, as the case may be, the REIT Trustee, may consider expedient or necessary or in the interests of VIT to give effect to the Change of Auditors.

By Order of the Board
Wilson Ang Poh Seong
Chief Executive Officer and Executive Director

Viva Industrial Trust Management Pte. Ltd.
(Company Registration No. 201204203W)
As manager of Viva Industrial Real Estate Investment Trust

Viva Asset Management Pte. Ltd.
(Company Registration No. 201316690M)
As trustee-manager of Viva Industrial Business Trust

23 October 2015

Important Notice:

(1) A stapled securityholder of VIT entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a stapled securityholder of VIT.

(2) Where a stapled securityholder of VIT appoints more than one proxy, the appointments shall be invalid unless he/she specifies the proportion of his/her holding (expressed as a percentage of the whole) to be represented by each proxy.

(3) The instrument appointing a proxy must be lodged at the Stapled Security Registrar's office at Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 not less than 48 hours before the time appointed for the Extraordinary General Meeting.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a Stapled Securityholder (i) consents to the collection, use and disclosure of the Stapled Securityholder's personal data by the Managers and the REIT Trustee (or their agents) for the purpose of the processing and administration by the Managers and the REIT Trustee (or their agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Managers and the REIT Trustee (or their agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the Stapled Securityholder discloses the personal data of the Stapled Securityholder's proxy(ies) and/or representative(s) to the Managers and the REIT Trustee (or their agents), the Stapled Securityholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Managers and the REIT Trustee (or their agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Stapled Securityholder will indemnify the Managers and the REIT Trustee in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Stapled Securityholder's breach of warranty.