

SYSMA HOLDINGS LIMITED

Company Registration No: 201207614H (Incorporated in the Republic of Singapore on 28 March 2012) 2 Balestier Road, #03-669, Balestier Hill Shopping Centre, Singapore 320002 Tel:6256 2288 (4 lines) Fax:6252 4156 E-mail: sysma@sysma.com.sg

PROFIT WARNING IN RELATION TO THE FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED 31 JULY 2014

The Board of Directors of Sysma Holdings Limited (the "Company") wishes to announce that the Company and its subsidiaries (collectively, the "Group") are expected to report a loss before tax for the Full Financial Year ended 31 July 2014.

Based on a preliminary review of the Group's performance, the expected loss is mainly attributable to provision for foreseeable loss on development properties. In addition, the Group's energy business is in the start-up stage and has yet to break even. The Group is in the process of finalising the Full Year Financial Results for FY2014 for release, which will be made on or before 23 September 2014.

In the meantime, the Board of Directors wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company.

By Order of the Board SYSMA HOLDINGS LIMITED

Sin Soon Teng
Executive Chairman and Chief Executive Officer

4 August 2014

This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this Announcement.

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Tony Toh, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337-5115.