

GOLDEN ENERGY AND RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 199508589E

NOTICES BY ELECTRONIC COMMUNICATIONS

The Board of Directors (the “**Board**”) of Golden Energy and Resources Limited is pleased to announce the implementation of the use of electronic communications for purposes of serving timely notices to shareholders of the Company. These efforts will promote sustainability by conserving environmental and financial resources.

Constitution

Pursuant to Regulation 162(2) of the Company’s Constitution (the “**Constitution**”), any notice or other document (including, without limitation, any financial statements or report) which is required or permitted to be given, sent or served under the Singapore Companies Act, Chapter 50 or under the Constitution by the Company, or by the Directors, to a member may be given, sent or served using electronic communications.

Rule 1210 of the Listing Rule of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”)

Notwithstanding the use of electronic communications, the Company will continue to send the following documents to shareholders by way of physical copies:

- Forms or acceptance letters that shareholders may be required to complete;
- Notice of meetings, excluding circulars or letters referred in that notice;
- Notices and documents relating to takeover offers and right issues; and
- Notices under Rules 1211 and 1212 of the Listing Rules of SGX-ST

Rule 1211 of the Listing Rule of SGX-ST

Any shareholder who so wishes to request for a physical copy of the Annual Report for the financial year ended 31 December 2019 (“**Annual Report 2019**”) and the Summary Independent Qualified Person’s Reports dated 28 January 2020 (the “**SIQPR**”), that were served through electronic communication should complete the request form in the package which will be mailed to them.

Rule 1212 of the Listing Rule of SGX-ST

With the implementation of the use of electronic communications, shareholders are to note that the Company will be making an announcement of the upcoming Annual General Meeting (“**AGM**”) and will make available the Annual Report 2019 and SIQPR on the following websites on 15 April 2020:

1. <https://www.sgx.com/securities/annual-reports-related-documents>
2. <http://investor.gear.com.sg/ar.html>

The request form which will be mailed containing further details on the place on the websites where the documents may be accessed as well as how to access the documents.

Given the uncertainties resulting from the Covid-19 pandemic, the Company has applied to Accounting and Corporate Regulatory Authority (“**ACRA**”) an extension of time (“**EOT**”) to hold its AGM and to submit the annual return (“**AR**”) for the financial year ended 31 December 2019 (“**FY2019**”). On 8 April 2020, ACRA has granted a 60-day extension for the Company to hold its AGM and submit the AR for the FY2019. In addition, on 7 April 2020, the Singapore Exchange Regulation (“**SGX RegCo**”) has released a regulatory announcement to grant automatic 60-day extension for issuers with financial year-end on or before 31 March 2020 to hold their AGMs. The FY2019 AGM is currently intended to be held on or around 23 June 2020.

As a result of the above, the Company’s Notice of AGM, Proxy Form, Updated Statistics of Shareholdings, Additional Information on Directors Seeking Re-election and the Appendix in relation to the Proposed Renewal of the Sinar Mas IPT Mandate will be issued to Shareholders 21 days before the date of the Company’s AGM.

By Order of the Board
Golden Energy and Resources Limited

Pauline Lee
Group Company Secretary
15 April 2020