ABTERRA LTD.
(Company Registration No. 199903007C)

PROFIT GUIDANCE FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2018

In anticipation of the announcement of the unaudited financial results for the third quarter ended 30 September 2018 ("**3Q 2018**"), the Board of Directors (the "**Board**") of Abterra Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") deems it appropriate to issue a profit warning in respect of the unaudited financial results for the Group for 3Q 2018.

Following a preliminary assessment of the Group's unaudited consolidated financial results, the Board wishes to advise shareholders that the Group is expected to report a loss for 3Q 2018. This was mainly due to operational loss from the Group's subsidiary, Tianjin Belong Faith Energy Minerals Co., Ltd（天津博朗信国际贸易有限公司） during the quarter.

Full details of the Group's financial results for 3Q 2018 will be disclosed when the Group announces its unaudited consolidated financial statements on or around 12 November 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and potential investors should consult their broker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD

Cai Suirong
Director and Chief Executive Officer
7 November 2018