

ISEC HEALTHCARE LTD.
(Company Registration No. 201400185H)
(Incorporated in Singapore on 2 January 2014)

**ISSUANCE AND ALLOTMENT OF SHARES PURSUANT TO THE
ISEC HEALTHCARE PERFORMANCE SHARE PLAN**

The Board of Directors (the "**Board**") of ISEC Healthcare Ltd. (the "**Company**") refers to the Company's Circular to Shareholders dated 13 April 2016, amongst others, in relation to the proposed adoption of the ISEC Healthcare Share Performance Plan ("**2016 PSP**"), the announcement dated 23 September 2022 (the "**Announcement**") in relation to the grant of share awards under the 2016 PSP and the Company's Annual Report 2024, amongst others, in relation to the details on 507,500 share awards outstanding under the 2016 PSP.

Further to the Announcement, the Board wishes to announce that the Company has on 15 May 2025 allotted and issued 507,500 new ordinary shares in the share capital of the Company ("**Award Shares**"), at an issue price of S\$0.350 per Award Share, pursuant to the vesting of the share awards granted under the 2016 PSP.

The Award Shares are expected to be listed and quoted on Catalist on or around 19 May 2025 and trading of the Award Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the issuance and allotment of the Award Shares, the number of issued and paid-up shares in the share capital of the Company ("**Shares**") has increased from 575,193,052 ordinary shares to 575,700,552 ordinary shares.

The Award Shares shall:

- (a) be subject to all the provisions of the Constitution; and
- (b) rank in full for all entitlements, including dividends or other distributions declared or recommended in respect of the then existing Shares, the Record Date for which is on or after the relevant vesting date, and shall in all other respects rank *pari passu* with other existing Shares then in issue. "**Record Date**" means the date fixed by the Company for the purposes of determining entitlements to dividends or other distributions to or rights of holders of Shares.

By Order of the Board

Dr. Lee Hung Ming
Executive Vice Chairman
15 May 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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