

LERENO BIO-CHEM LTD.

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 JANUARY 2019

The Board of Directors (the "Board") of Lereno Bio-Chem Ltd. (the "Company") wishes to announce that pursuant to Rule 704(15) of the Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual, all resolutions relating to matters as set out in the Notice of Extraordinary General Meeting dated 21 December 2018 were duly passed by way of poll at the Extraordinary General Meeting held on Friday, 18 January 2019. The votes cast (including proxy forms received) are set out below:

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	Percentage %	Number of Shares	Percentage %	
Ordinary Resolutions					
Ordinary Resolution 1 Proposed Acquisition	30,346,680	99.9815	5,620	0.0185	30,352,300
Ordinary Resolution 2 Proposed Allotment and Issue of the Consideration Shares	30,346,680	99.9815	5,620	0.0185	30,352,300
Ordinary Resolution 3 Proposed Whitewash Resolution	8,333,089	99.9326	5,620	0.0674	8,338,709
Ordinary Resolution 4 Proposed Allotment and Issue of the Transaction Costs Shares	30,346,680	99.9815	5,620	0.0185	30,352,300
Ordinary Resolution 5 Proposed Allotment and Issue of the Settlement Shares as an Interested Person Transaction	8,333,089	99.9326	5,620	0.0674	8,338,709
Ordinary Resolution 6 Proposed Share Consolidation	30,346,240	99.9800	6,060	0.0200	30,352,300
Ordinary Resolution 7 Proposed Appointment of Mr Lim Siau Hing @ Lim Kim Hoe as Director	30,346,680	99.9815	5,620	0.0185	30,352,300
Ordinary Resolution 8 Proposed Appointment of Mr Lim Vhe Kai as Director	30,346,680	99.9815	5,620	0.0185	30,352,300
Ordinary Resolution 9 Proposed Appointment of Mr Koh Boon Huat as Director	30,346,680	99.9815	5,620	0.0185	30,352,300
Ordinary Resolution 10 Proposed Re-Election of Mr Goh Yeow Tin as Director	30,269,528	99.9814	5,620	0.0186	30,275,148

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	Percentage %	Number of Shares	Percentage %	
Ordinary Resolution 11 Proposed Re-Election of Mr Yap Boh Pin as Director	30,201,432	99.9814	5,620	0.0186	30,207,052
Ordinary Resolution 12 Proposed General Share Issue Mandate	30,346,680	99.9815	5,620	0.0185	30,352,300
Special Resolutions					
Special Resolution 1 Proposed Capital Reduction	30,346,680	99.9815	5,620	0.0185	30,352,300
Special Resolution 2 Proposed Change of Name	30,346,680	99.9815	5,620	0.0185	30,352,300
Special Resolution 3 Proposed Amendments to the Existing Constitution of the Company	30,346,680	99.9815	5,620	0.0185	30,352,300

Notes:

- 1) Mr Ong Puay Koon and his concert parties with the aggregate shareholding of 22,013,591 shares had abstained from voting on Ordinary Resolution 3 relating to the Proposed Whitewash Resolution.
- 2) Mr Ong Puay Koon and his associates with the aggregate shareholding of 22,013,591 shares had abstained from voting on Ordinary Resolution 5 relating to the allotment and issue of the settlement shares as an interested person transaction.
- 3) Mr Goh Yeow Tin and Mr Yap Boh Pin had abstained from voting on Ordinary Resolutions 10 and 11 relating to their respective re-election as Directors of the Company. The aggregate number of shares from them that fall under the abstention are 77,152 shares and 145,248 shares respectively.
- 4) Entrust Advisory Pte Ltd was appointed as the Company's Independent Scrutineer for the Extraordinary General Meeting.

By Order of the Board of Directors
LERENO BIO-CHEM LTD.

Ong Puay Koon
 Managing Director and Chief Executive Officer
 18 January 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. David Yeong (Telephone: 65-6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.