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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,463,211,911 RIGHTS WARRANTS ON THE BASIS OF ONE (1) RIGHTS WARRANT FOR EVERY TEN (10) EXISTING ORDINARY SHARES**

**– NOTICE OF BOOKS CLOSURE DATE**

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**1. INTRODUCTION**

The board of directors (the “**Directors**”) of Charisma Energy Services Limited (the “**Company**”) refers to the Company’s announcements dated 30 September 2016 and 18 October 2016 relating to the Rights Issue (the “**Announcements**”).

*All capitalised terms used and not defined herein shall have the meanings ascribed to them in the Announcements.*

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN THAT** the share transfer books and the Register of Members of the Company will be closed at 5.00 p.m. (Singapore time) on 3 November 2016 (the “**Books Closure Date**”), for the purpose of determining the provisional allotments of Rights Warrants entitlements (the “**Nil-Paid Rights**”) of the Entitled Shareholders (comprising Entitled Depositors and Entitled Scripholders) under the Rights Issue.

“**Entitled Depositors**” are Shareholders with Shares standing to the credit of their Securities Accounts with The Central Depository (Pte) Limited (the “**CDP**”) as at the Books Closure Date and: (i) whose registered addresses with CDP are in Singapore as at the Books Closure Date; or (ii) who have, at least three (3) Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

“**Entitled Scripholders**” are Shareholders whose share certificates have not been deposited with CDP and who have tendered to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) (the “**Share Registrar**”) valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and: (i) whose registered addresses with the Company are in Singapore as at the Books Closure Date; or (ii) who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

For practical reasons and in order to avoid any violation of any securities laws applicable in countries other than Singapore, the provisional allotment of the Rights Warrants will **NOT** be offered to Foreign Shareholders.

Foreign Shareholders (being Entitled Depositors) whose Securities Accounts with CDP are credited with Shares, may provide CDP at 9 North Buona Vista Drive, #01-19/20, The Metropolis, Singapore 138588, with an address in Singapore for the service of notices and documents not later than three (3) Market Days prior to the Books Closure Date.

Foreign Shareholders (being Entitled Scripholders), may provide the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at 80 Robinson Road #11-02, Singapore 068898 for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at 80 Robinson Road #11-02, Singapore 068898 up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Constitution of the Company, be registered to determine the Entitled Scripholders provisional allotments of Rights Warrants under the Rights Issue.

### 3. GENERAL

Further details of the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

By Order of the Board

**CHARISMA ENERGY SERVICES LIMITED**

Lee Tiong Hock  
Company Secretary  
26 October 2016

*This announcement has been prepared by the Company and reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*