THE TRENDLINES GROUP LTD.
(Company Number: 513970947)
(Incorporated in Israel)

PROPOSED PLACEMENT OF 103,619,048 NEW ORDINARY SHARES IN THE CAPITAL OF THE TRENDLINES GROUP LTD. ("THE COMPANY") AT A PLACEMENT PRICE OF S$0.1050 PER PLACEMENT SHARE ("PLACEMENT")

- RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 22 July 2019 in relation to the Placement (the "**Announcement**").*

The Board of Directors (the "**Board**") of the Company refers to the Announcement and is pleased to announce that the Company has on 26 July 2019 received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of 103,619,048 new ordinary shares in the capital of the Company **("Placement Shares")** to be issued and allotted at an issue price of S$0.1050 per share, subject to the compliance of the Company with the SGX-ST's listing requirements.

The LQN issued by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon allotment and issuance of the Placement Shares.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Todd Dollinger
Chairman and Chief Executive Officer

29 July 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).