

FALCON ENERGY GROUP LIMITED
(Company Registration No: 200403817G)
(Incorporated in the Republic of Singapore)

**UPDATE ON APPLICATION FOR MORATORIUM PURSUANT TO SECTION 64 OF THE
INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's previous announcements dated 15 January 2023 and 8 September 2023 (the "Previous Announcements").

The Board of Directors of Falcon Energy Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Previous Announcements.

The Board of Directors wishes to announce that a Registrar's Case Conference ("**RCC**") was held by the Court for the Company's Moratorium Application on 13 September 2023.

The Court made the following directions at the RCC:

- (a) The Company is to file a supplemental affidavit, to provide *inter alia* its updated financial statements to date and its updated list of creditors, by 12pm on 15 September 2023.
- (b) Creditors of the Company are to file their reply affidavits, if any, by 12pm on 22 September 2023.
- (c) The Company is to file its reply affidavit, if any, by 12pm on 27 September 2023.
- (d) Written submissions and bundles of authorities in respect of the Moratorium Application shall be filed and exchanged by 4pm on 29 September 2023.
- (e) The Company is to convey all of the above directions to all persons affected by its Moratorium Application, as soon as practicable.
- (f) A specific date and time for the hearing of the Moratorium Application will be notified to the Company.
- (g) The Court's direction at (d) above applies to any notice of further directions made by the Court.

The Company and the Board will issue announcements as and when there are material developments in respect of the Moratorium Application.

Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
13 September 2023