



**ANCHOR RESOURCES LIMITED**  
(Company Registration Number 201531549N)  
(Incorporated in the Republic of Singapore)

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## PROPOSED ISSUE OF SHARES BY ANCHOR RESOURCES LIMITED TO VARIOUS PARTIES

### - RECEIPT OF LISTING AND QUOTATION NOTICE

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#### 1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of Anchor Resources Limited ("**Company**") refers to the announcement dated 13 November 2017 by the Company in relation to the proposed allotment and issue of shares by the Company to various parties ("**Share Issuances Announcement**").

*Unless otherwise defined herein or the context requires otherwise, all capitalised terms used herein shall have the meanings ascribed to them in the Share Issuances Announcement.*

#### 2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Share Issuances Announcement, the Company has made an application to the SGX-ST for the listing and quotation of the following:

- (a) 3,496,625 CKM Compensation Shares to Mr Chan Koon Mong at the issue price of S\$0.06 per CKM Compensation Share;
- (b) 7,644,846 Sinomine Termination Shares to Sinomine Resource Exploration Co., Ltd at the issue price of S\$0.06 per Sinomine Termination Share;
- (c) 2,776,564 CY Settlement Shares to Chong Yong Rock Blasting Sdn Bhd at the issue price of S\$0.06 per CY Settlement Share; and
- (d) 1,093,706 Pertama Settlement Shares to Pertama Construction at the issue price of S\$0.06 per Pertama Settlement Share.

The Board wishes to announce that on 1 December 2017, it has received the listing and quotation notice ("**LQN**") from the SGX-ST informing the Company that it may proceed with the listing and quotation of the new Shares pursuant to the Share Issuances subject to compliance with the SGX-ST's listing requirements.

Please note that the LQN is not an indication of the merits of the new Shares pursuant to the Share Issuances, the Company, its subsidiaries and their securities.

## By Order of the Board

Lim Chiau Woei  
Managing Director  
4 December 2017

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*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Josh Tan, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*