



OCEANUS GROUP LIMITED

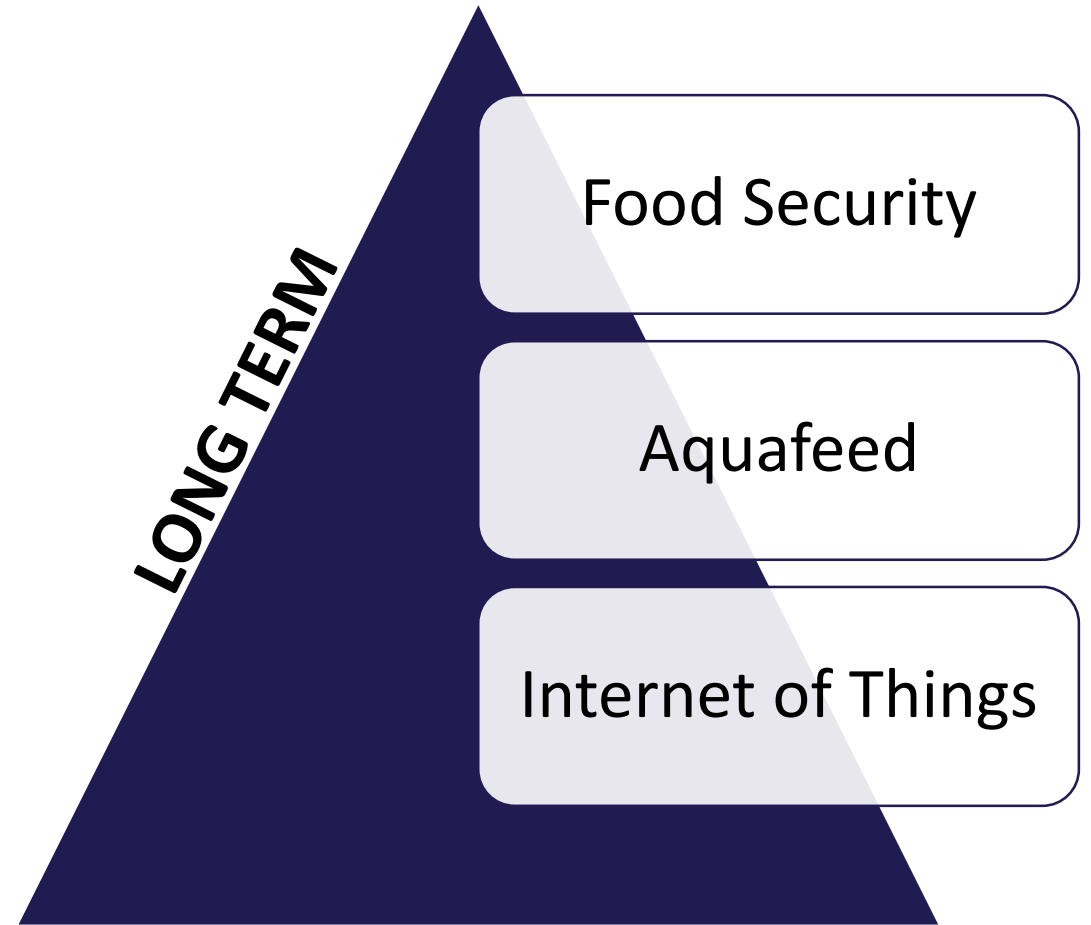
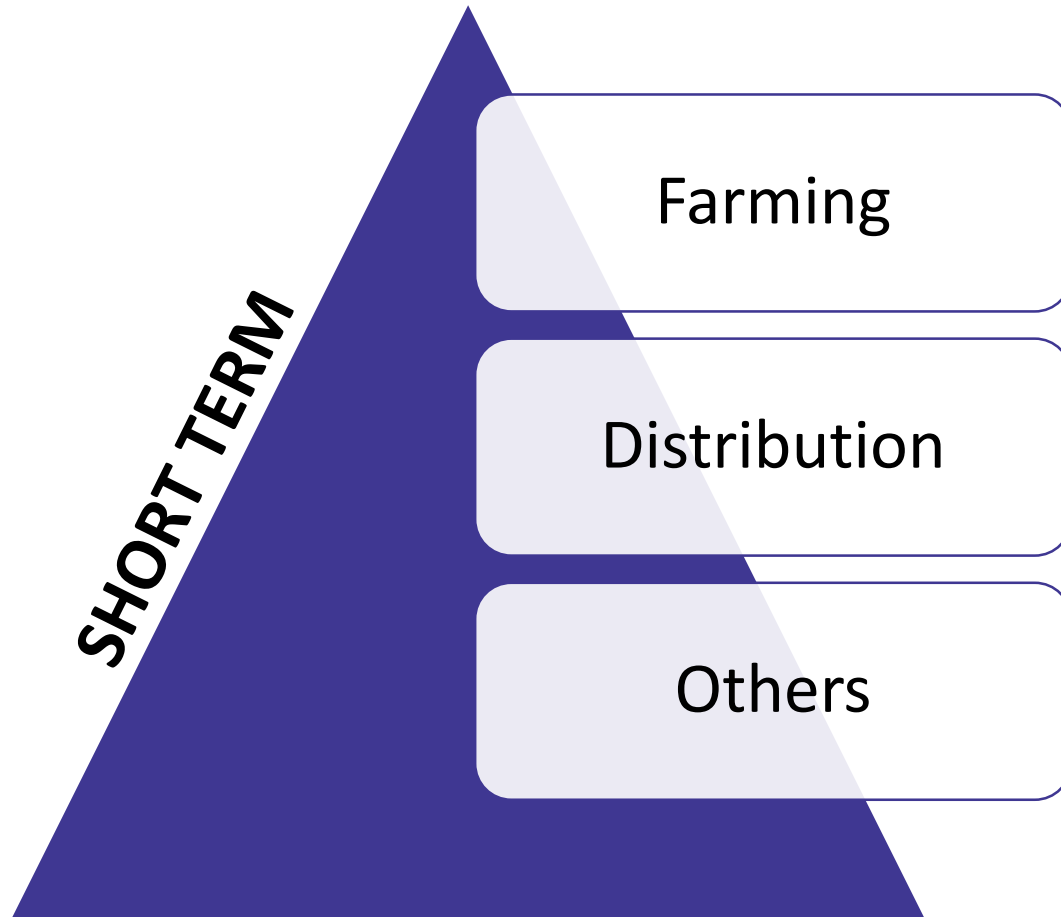
FY2017 AGM

30 April 2018



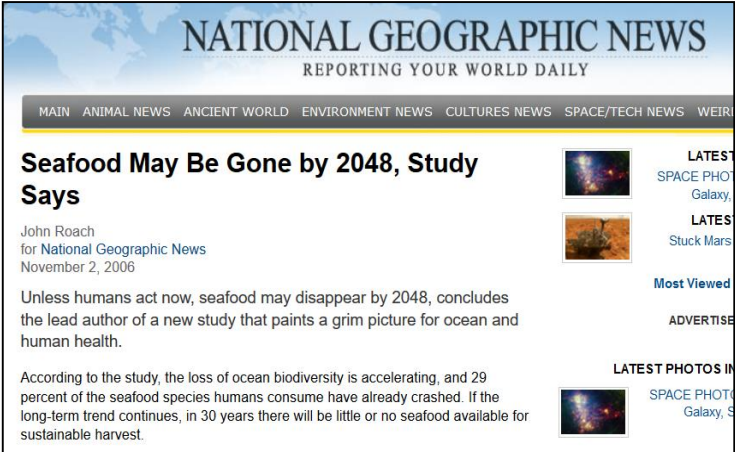
OUR TRANSFORMATION

Oceanus Pillars of Growth



Towards National Food Resilience

- 2050 global population ~9.6 billion – ocean food fish will be depleted
- Food production must increase by 70% and 40% land is needed



National Geographic News

<https://news.nationalgeographic.com/news/2006/11/061102-seafood-threat.html>



CNBC

<https://www.cnbc.com/2014/10/15/world-may-not-have-enough-food-to-eat-by-2050-report.html/>



BBC News

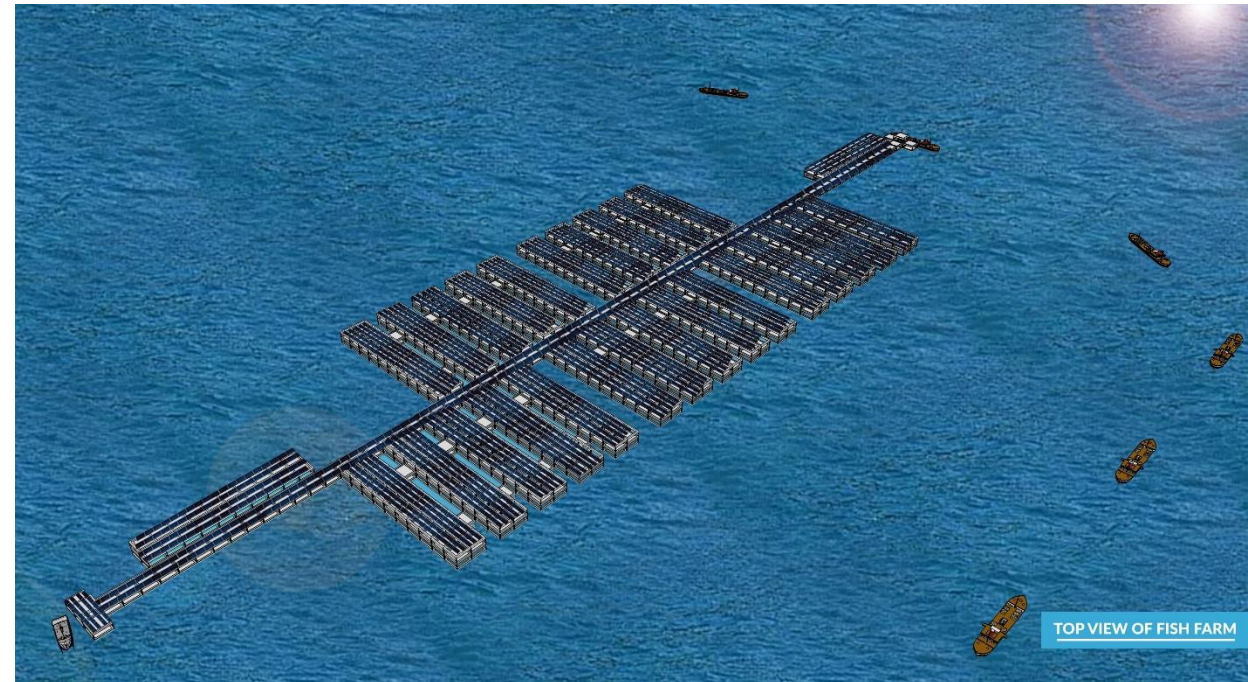
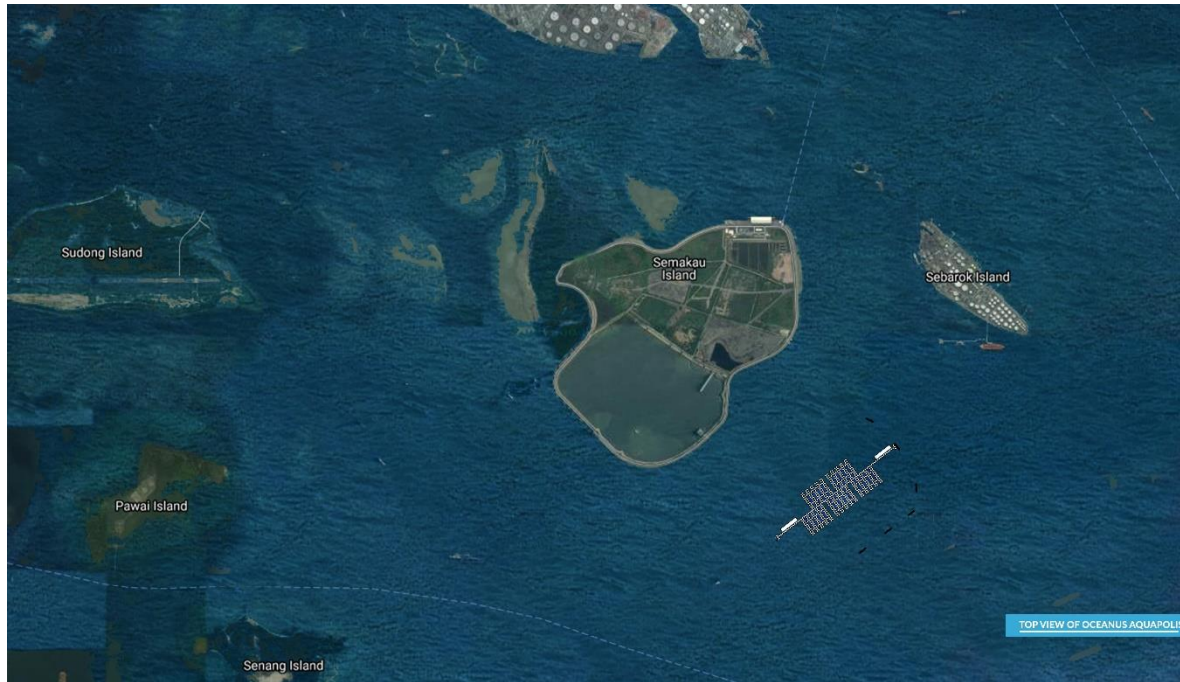
<http://newsfeed.time.com/2010/12/07/impending-crisis-earth-to-run-out-of-food-by-2050>

Oceanus Aquapolis City Project



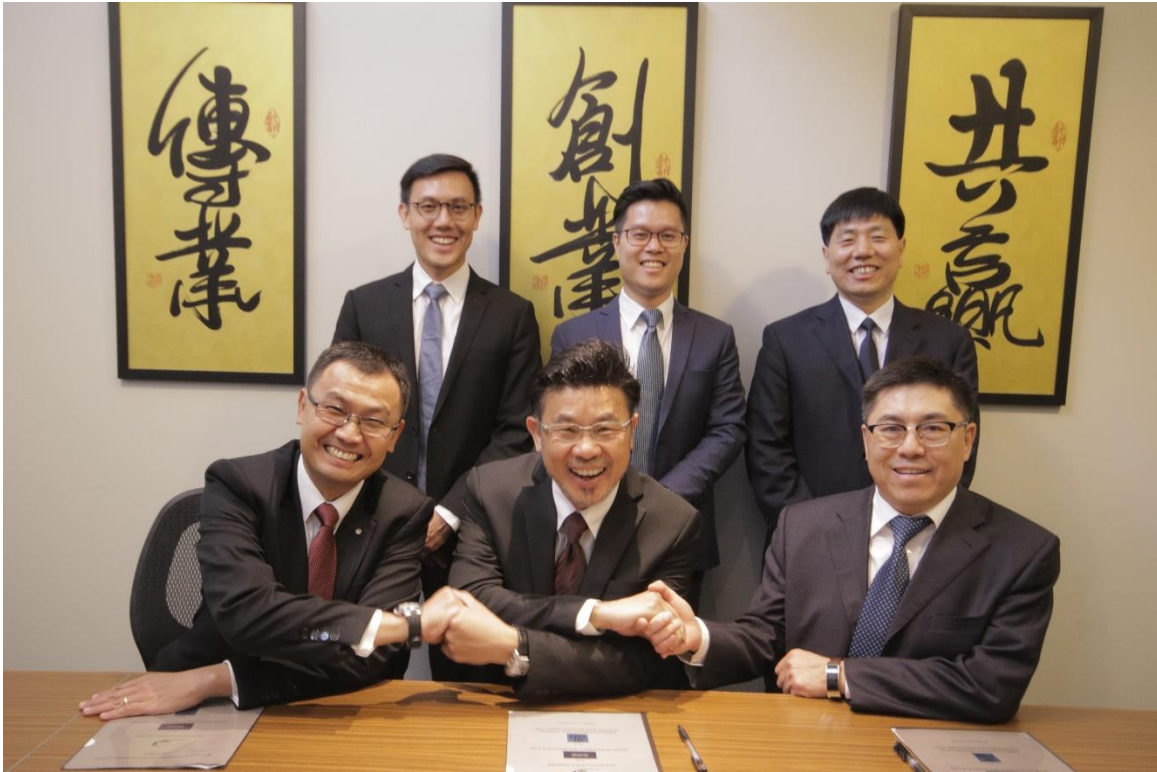
- Combines hydroponics and aquaculture farming technologies
- Utilise the most advanced farming techniques to create a self-sustaining future food city that will feature a mixed crop cultivation comprising of vegetables, seaweed and fish
- Highly scalable, portable, more energy efficient than land-based farms, and requires minimal manpower with the use of Internet of Things and Artificial Intelligence
- Capitalises on unused sea space, a solution for the traditionally land-intensive farming industry

Oceanus Aquapolis City Project



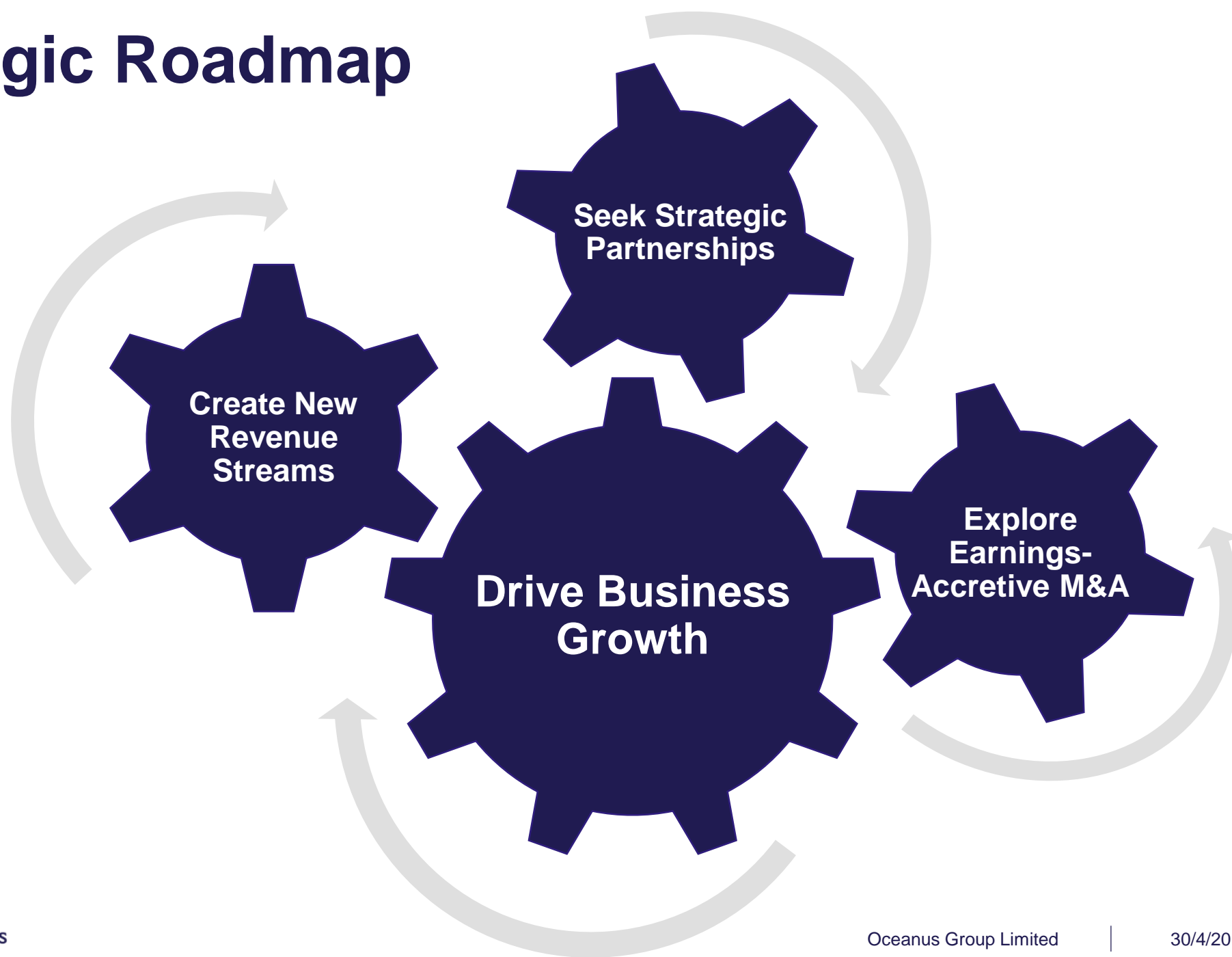
- First of its kind: sea-based hi-tech aquaponics farm that aims to be the solution to food security and safety, in Singapore and beyond
- An environmentally friendly, multi-storey floating closed-contained platform for the production of fish and vegetables
- The project in its final stage of fruition will be worth several hundred millions of dollars
- Expected to take 5 to 7 years from its current conceptualisation to launch

Tripartite Partnership



- MOU to collaborate and jointly explore global aquaculture-related investment opportunities and development projects worth US\$500 million
- Shaw is an investment holding company that aims to create and expand new businesses in various industries locally and internationally
- CSCEC7 is a subsidiary of China Construction, the largest construction company in the world by revenue and is listed on the Shanghai Stock Exchange

Strategic Roadmap

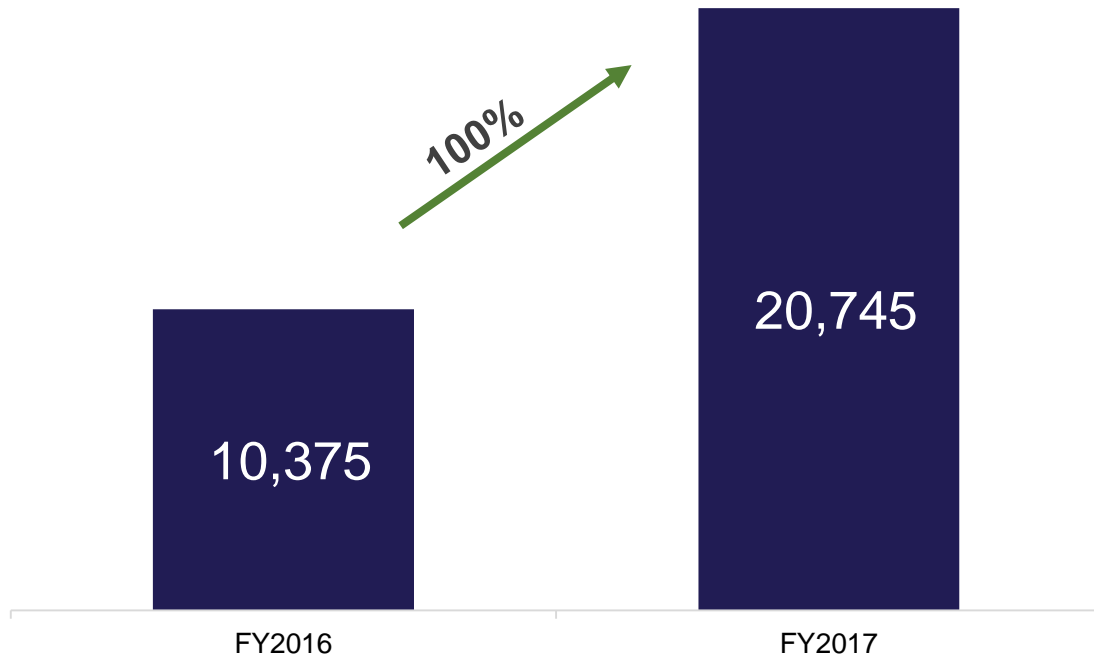




FY2017 Highlights

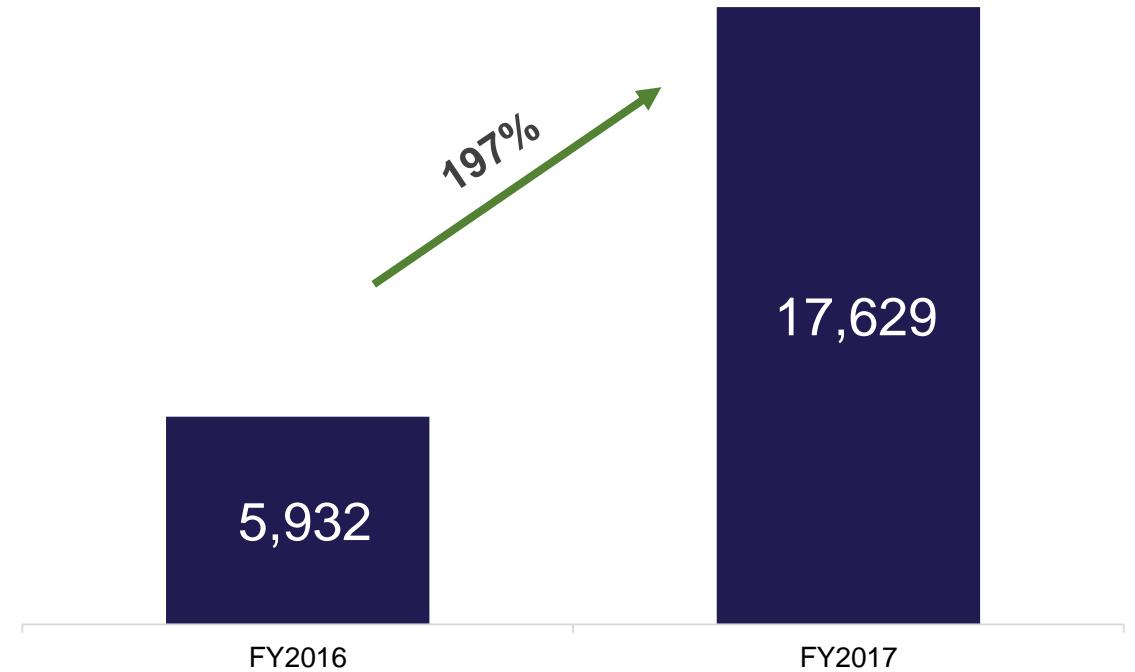
Doubled FY2017 Revenue

Revenue
(RMB'000)



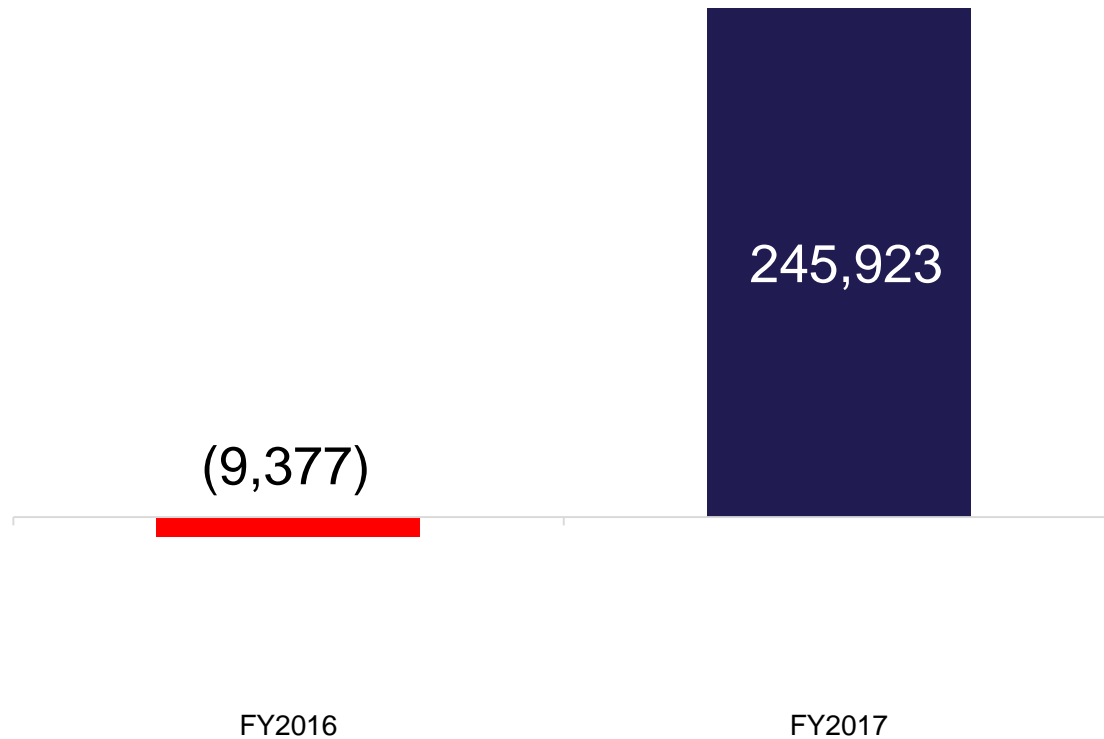
Tripled Live Marine Products Revenue

Live Marine Products Segment Revenue
(RMB'000)



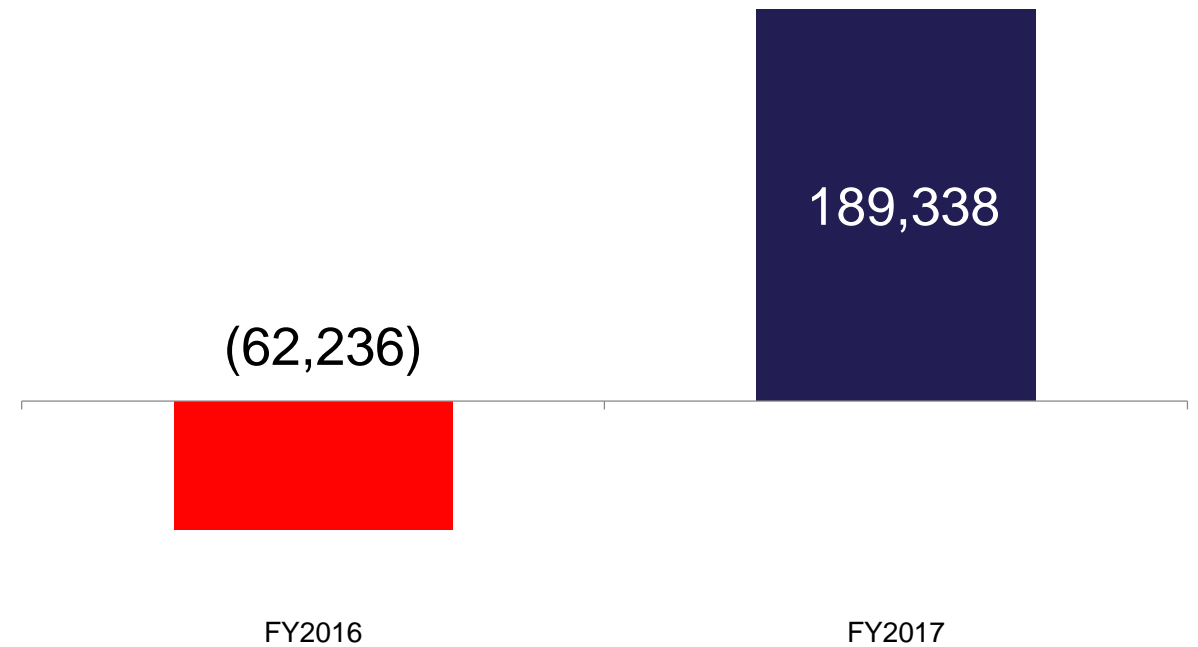
Reversed EBITDA

Adjusted EBITDA
(RMB'000)



First Net Profit in 5 Years

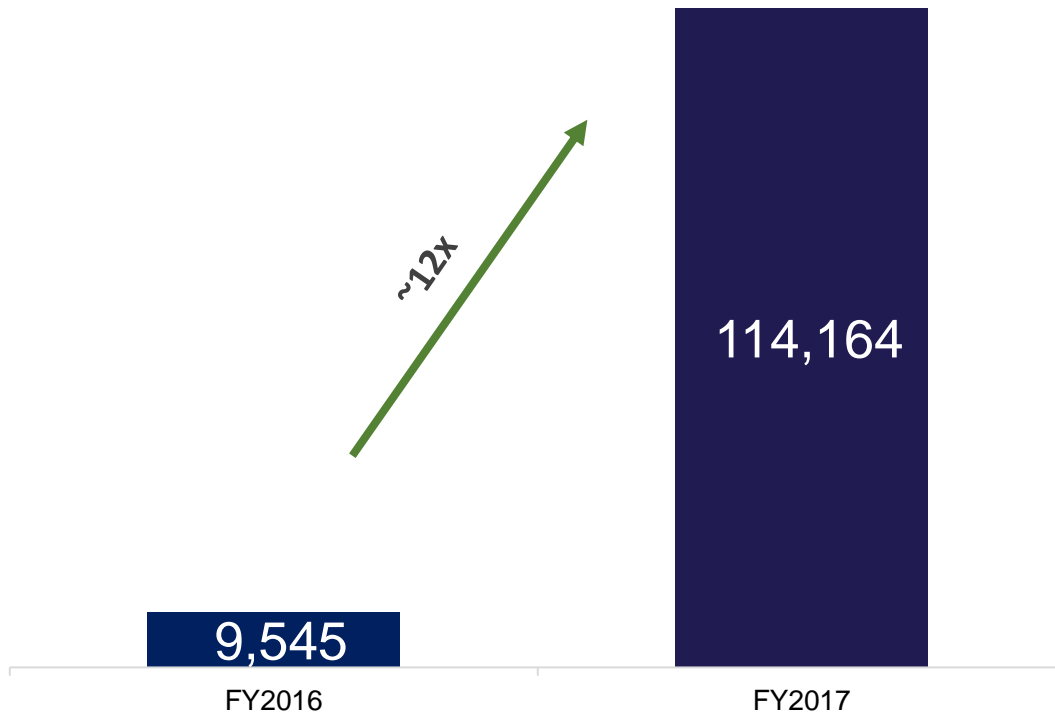
Net Profit
(RMB'000)



First Net Cash Position in 7 Years

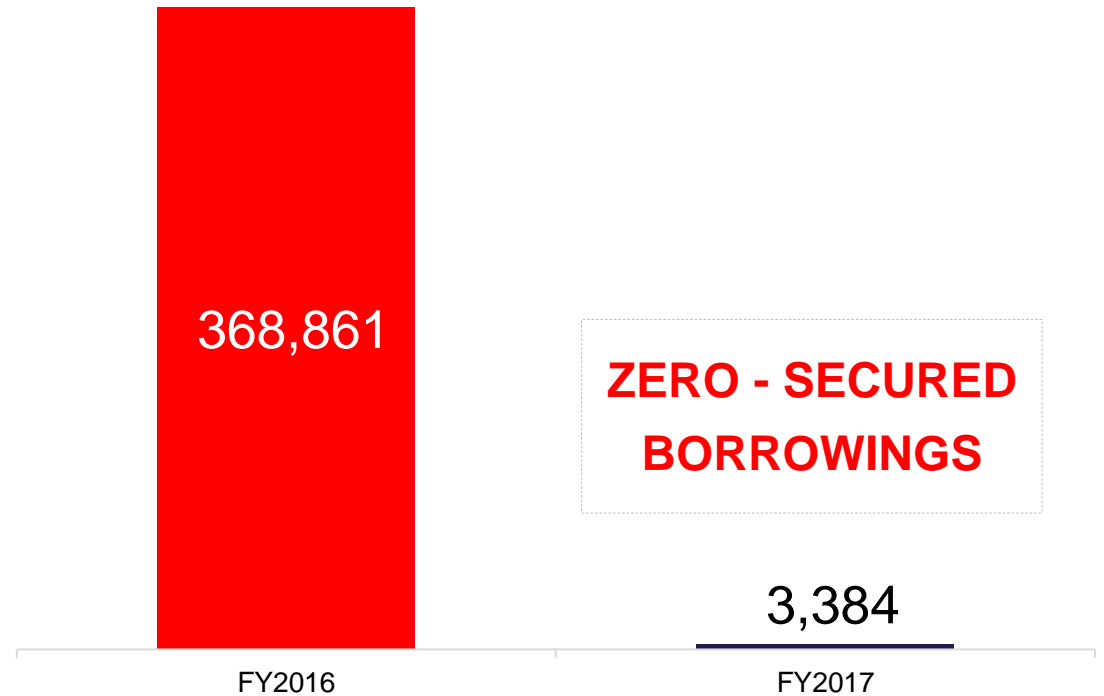
Cash & Bank Balances

(RMB'000)

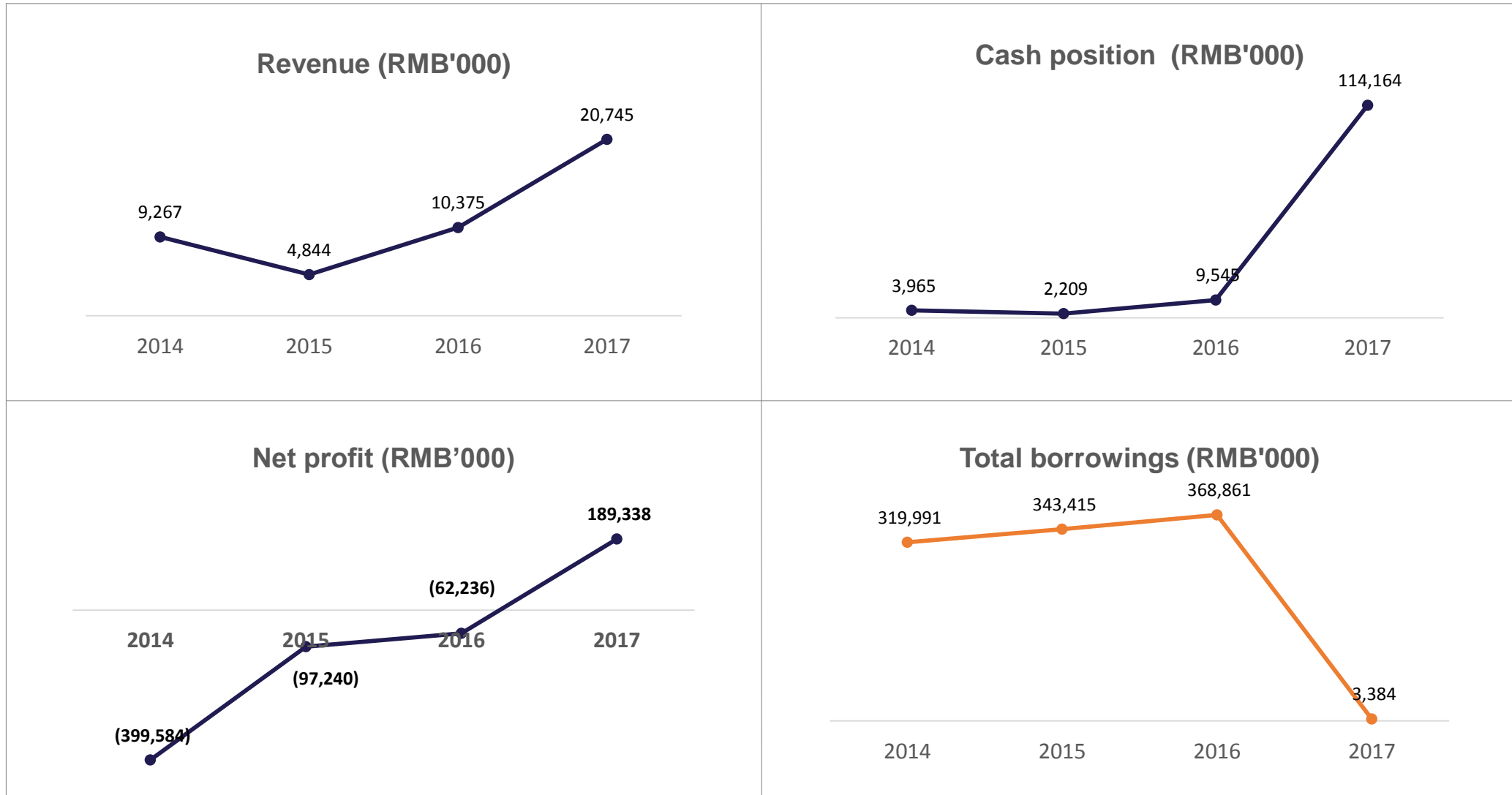


Total Borrowings

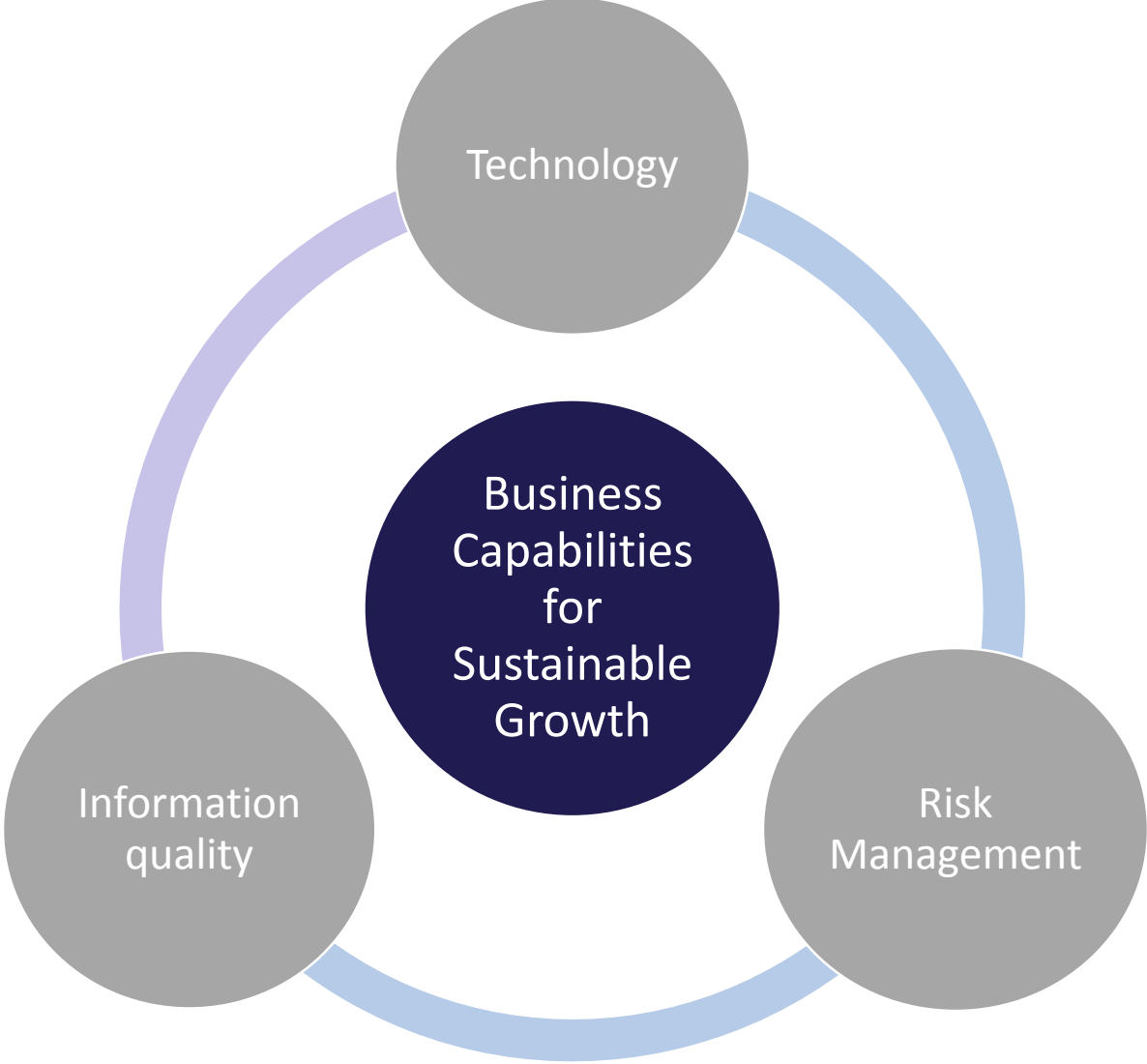
(RMB'000)



Financial Highlights – 3 Years On



Business Capabilities – Looking Ahead





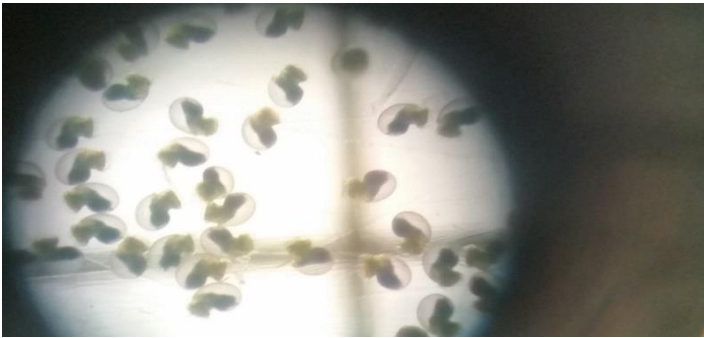
Capability Development

Capability Development

- Current Collaborations with R&D Institutions
- Setup of Oceanus Innovation Centre in Singapore and China
 - Test bedding of novel technologies
 - Technology Incubations
 - Acquisition of Technologies
 - Teaming agreement with Solutions Providers

Capability Development

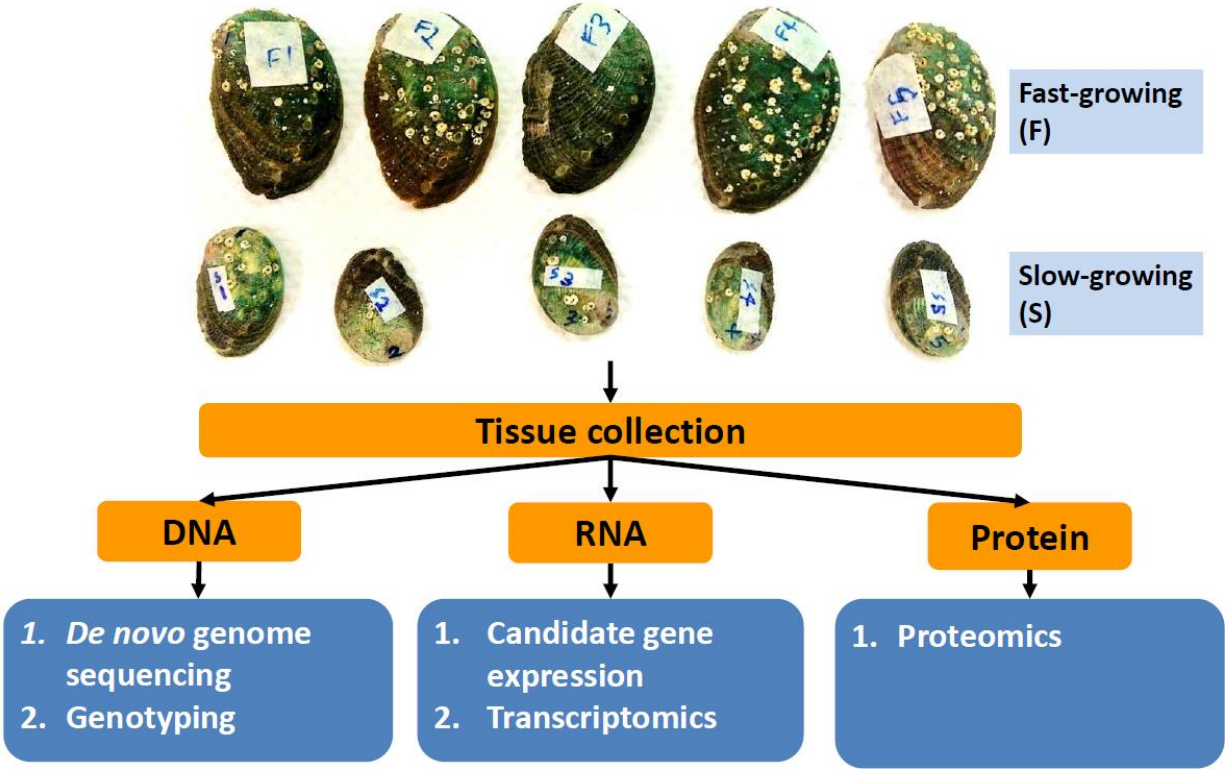
Current Collaboration Agreements with R&D Institutions



Capability Development

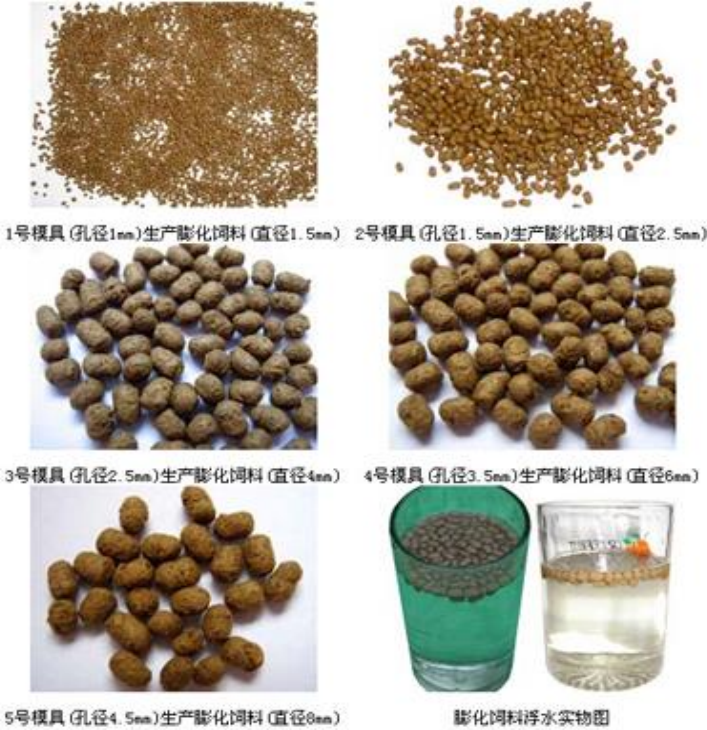
Growth Acceleration

Technology / Methodology



Capability Development

Functional Feed



Development of Functional Extruded Aquafeed and Pelleted Feed

Capability Development

Current Outreach to other R&D Institutions:

- National University of Singapore
- National University Health System
- A*STAR, IHPC, ETPL
- Singapore University of Technology & Design - SUTD
- Singapore Institute of Technology - SIT
- Singapore Management University – SMU
- Nanyang Polytechnic, Republic Poly



Capability Development

Oceanus Innovation Centre in Singapore, Temasek Polytechnic



:: THANK YOU ::



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