# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

| raiti Conorai   |
|---|
| Name of Listed Issuer:  |
| Sasseur Real Estate Investment Trust  |
| Type of Listed Issuer:  Company/Corporation                                     |
| Registered/Recognised Business Trust  |
| Real Estate Investment Trust  |
| Name of Trustee-Manager/Responsible Person:                                     |
| Sasseur Asset Management Pte. Ltd.  |
| Is more than one Substantial Shareholder/Unitholder giving notice in this form? |
| ☐ No (Please proceed to complete Part II)                                       |
| ✓ Yes (Please proceed to complete Parts III & IV)                               |
| Date of notification to Listed Issuer:  |
| 17-Jul-2018   |
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## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



| Sub | ostantial Shareholder/Unitholder A   |                        |                      |                          |
|-----|--|------------------------|----------------------|--------------------------|
| 1.  | Name of Substantial Shareholder/U  | Initholder:            |                      |                          |
|     | L Catterton Asia Advisors  |                        |                      |                          |
| 2.  | Is Substantial Shareholder/Unitholo securities of the Listed Issuer are her  |                        | •                    | vhose interest in the    |
|     | ☐ No   |                        |                      |                          |
| 3.  | Notification in respect of:  |                        |                      |                          |
|     | ☐ Becoming a Substantial Shareholde  | er/Unitholder          |                      |                          |
|     | ✓ Change in the percentage level of ir   | nterest while still re | maining a Substantia | I Shareholder/Unitholder |
|     | Ceasing to be a Substantial Shareh   | older/Unitholder       |                      |                          |
| 4.  | Date of acquisition of or change in i  | nterest:               |                      |                          |
|     | 17-Jul-2018  |                        |                      |                          |
| 5.  | Date on which Substantial Shareho change in, interest (if different fi   |                        |                      | •                        |
|     | 17-Jul-2018  |                        |                      |                          |
| 6.  | Explanation (if the date of becoming change in, interest):   | g aware is differe     | ent from the date of | acquisition of, or the   |
|     |  |                        |                      |                          |
|     |  |                        |                      |                          |
|     |  |                        |                      |                          |
| 7.  | Quantum of total voting shares/unit warrants/convertible debentures {convertible debentures {convertible and after the trans | onversion price k      |                      |                          |
|     | Immediately before the transaction   | Direct Interest        | Deemed Interest      | Total                    |
|     | of voting shares/units held and/or derlying the rights/options/warrants/   | 0                      | 693,775,600          | 693,775,600              |

| Immediately before the transaction  | Direct Interest  | Deemed Interest | Total                |
|---|------------------|-----------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:  | 0                | 693,775,600     | 693,775,600          |
| As a percentage of total no. of voting shares/units:  | 0                | 58.78           | 58.78                |
| loone a dia take after the transportion   | D'anni Internati | 5 11            |                      |
| Immediately after the transaction   | Direct Interest  | Deemed Interest | Total                |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0                | 693,985,600     | Total<br>693,985,600 |

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Each of the L Catterton Asia Advisors, L Capital Asia 2 Pte. Ltd., L Catterton Singapore Pte. Ltd. and Great World Shanghai Outlet Pte. Ltd. ("Great World Shanghai") hold a deemed interest in Sasseur Cayman Holding II Ltd. (the "Cayman Holdco"). In addition Sparkling Gateway Pte. Ltd. (the "Sparkling Gateway") is a private Limited company incorporated in Singapore. Sparkling Gateway is wholly-owned by L Capital Asia 2 Pte. Ltd. Concurrently with, but separate from the initial public offering of Sasseur REIT, Sparkling Gateway has subscribed for Units at the offering price set out in the prospectus. Sparkling Gateway has invested SGD 12,800,000 for 16,000,000 number of Units in the Offering.

Each of Great World Shanghai, Sparkling Gateway and L Capital Asia 2 Pte. Ltd. is managed by L Catterton Singapore Pte. Ltd. Each of L Catterton Asia Advisors, L Catterton Singapore Pte. Ltd., L Capital Asia 2 Pte. Ltd. and Great World Shanghai are deemed interested in the Units held by Cayman Holdco by virtue of Section 4 of the Securities and Futures Act (Chapter 289) (the "SFA"). Each of L Catterton Asia Advisors, L Catterton Singapore Pte. Ltd. and L Capital Asia 2 Pte. Ltd. are deemed interested in the Units held by Sparkling Gateway by virtue of Section 4 of the SFA.

Following the transaction, L Catterton Asia Advisors will be deemed to be interested in 693,985,600 Units.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

As stated in the Prospectus, Cayman Holdco is a wholly-owned subsidiary of Sasseur Cayman Holding Limited (the "Sponsor"). 22.8% of the shareholding interest of the Sponsor is held by Great World Shanghai Outlet Pte. Ltd., majority owned by L Capital Asia 2 Pte. Ltd.

L Capital Asia 2 Pte. Ltd. is the legal entity of L Capital Asia 2 which is a private equity fund managed and controlled by L Catterton Singapore Pte. Ltd., which is an investment company incorporated in Singapore and a wholly-owned subsidiary of L Catterton Asia Advisors.

10. Attachments (if any): 🕦



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

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|-----|---|--|---|-----|---|--|--|---|-----|---|---|
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(b) Date of the Initial Announcement:

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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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|--|-----|-----|--|--|--|---|
|  | 1 1 | 1 1 |  |  |  | l |
|  | 1 1 | 1 1 |  |  |  | l |

12. Remarks (if any):

The percentage of unitholding set out above is calculated on the basis of 1,180,280,000 outstanding Units after completion of the Offering and the Redemption.

Sponsorship Statement:

DBS Bank Ltd. is the sole financial adviser and issue manager to the Offering (the "Sole Financial Adviser and Issue Manager"). DBS Bank Ltd. and Bank of China Limited, Singapore Branch are the joint global coordinators to the Offering (collectively, the "Joint Global Coordinators"). DBS Bank Ltd., Bank of China Limited, Singapore

Branch, China International Capital Corporation (Singapore) Pte. Limited, Citigroup Global Markets Singapore Pte. Ltd., Credit Suisse (Singapore) Limited, Haitong International Securities (Singapore) Pte. Ltd. and Maybank Kim Eng Securities Pte. Ltd. are the joint bookrunners and underwriters to the Offering (collectively, the "Joint Bookrunners and Underwriters").

|   | L Capital Asia 2 Pte. Ltd.   |
|---|--|
|   | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No   |
| I | Notification in respect of:  |
|   | Becoming a Substantial Shareholder/Unitholder  |
| ٧ | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
| _ | Ceasing to be a Substantial Shareholder/Unitholder   |
| [ | Date of acquisition of or change in interest:  |
| - | 17-Jul-2018  |
|   | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| • | 17-Jul-2018  |
|   | explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
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| Immediately before the transaction  | Direct Interest | Deemed Interest | Total       |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:  | 0               | 693,775,600     | 693,775,600 |
| As a percentage of total no. of voting shares/units:  | 0               | 58.78           | 58.78       |
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total       |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0               | 693,985,600     | 693,985,600 |

| As a units:               | 722.03  | S-1  | tal no. of votin  | ng shares/   | 0   | 58.8   | 58.8   |
|---------------------------|---|--|---|--|---|--|--|
|                           | [You  |  | ch a chart in i   |  | •   | the interest is suc<br>Substantial Share   | ch):<br>holder/Unitholder's deem   |
| \<br> <br> <br> <br> <br> | World<br>II Ltd.<br>Limite<br>Concu<br>subscr | Shanghai<br>(the "Cayr<br>ed compar<br>urrently wi<br>ribed for L  | Outlet Pte. Lt<br>nan Holdco").<br>ly incorporate<br>th, but separa<br>inits at the off   | d. ("Great Wandition ed in Singapete from the fering price         | orld Shanghai") h<br>Sparkling Gatewa<br>ore. Sparkling Gat<br>initial public offe  | old a deemed inter<br>y Pte. Ltd. (the "Spa<br>eway is wholly-owr<br>ring of Sasseur REIT,     | gapore Pte. Ltd. and Great<br>est in Sasseur Cayman Holo<br>rkling Gateway") is a privat<br>ned by L Capital Asia 2 Pte. I<br>Sparkling Gateway has<br>ateway has invested SGD |
| ć<br>(                    | Singar<br>and Go<br>of the<br>Singar          | pore Pte. L<br>reat World<br>Securities<br>pore Pte. L   | td. Each of L (<br>I Shanghai are<br>and Futures <i>I</i>   | Catterton As<br>e deemed ir<br>Act (Chapte<br>ital Asia 2 P        | sia Advisors, L Cat<br>nterested in the Ui<br>r 289) (the "SFA").<br>te. Ltd. are deeme   | terton Singapore Pt<br>hits held by Cayman<br>Each of L Catterton                              | is managed by L Catterton<br>e. Ltd., L Capital Asia 2 Pte.<br>h Holdco by virtue of Sectio<br>Asia Advisors, L Catterton<br>Units held by Sparkling                           |
| F                         | Follow  | ving the tr  | ansaction, L C  | Capital Asia   | 2 Pte. Ltd. will be o   | deemed to be intere  | ested in 693,985,600 Units.  |
| 9.                        |   |  |   |  |   |  | ving notice in this form:  |
| -                         | Unith   | olders]  |   |  |   | er A of Part III above   | Substantial Shareholders/<br>e for details.  |
| F                         | Unith<br>Please                               | e refer to it  | em 9 of Subst   | tantial Share  | eholder / Unithold  | er A of Part III above   |  |
| 10.                       | Please<br>Attac                               | e refer to it chments (The total   | em 9 of Subst<br>(if any): <b>①</b><br>I file size for al   | tantial Share  | eholder / Unithold  | er A of Part III above   |  |
| 10.                       | Please<br>Attac                               | chments (The totals is a rep   | em 9 of Subst  (if any):   file size for all  placement of  | tantial Share  | eholder / Unithold<br>t(s) should not exc<br>er notification, p   | er A of Part III above<br>eed 1MB.)<br>blease provide:   |  |
| 10.                       | Attac   | chments (The total s is a rep SGXNe on SGX   | em 9 of Subst  (if any):   file size for all  placement of  | antial Share  If attachmen  of an earlie  ement refe               | eholder / Unithold  t(s) should not exceed a contification, perence of the founcement"):  | er A of Part III above<br>eed 1MB.)<br>blease provide:   | e for details.   |
| 10.                       | Attac<br>If this<br>(a)                       | chments (The total s is a rep SGXNe on SGX Date of   | em 9 of Subst  (if any):   I file size for all  cet announce  (Net (the "Ir  the Initial A  | antial Share  Il attachment of an earlie ement reference Announcer | eholder / Unithold  t(s) should not exceer notification, perence of the founcement"):  ment:  | er A of Part III above eed 1MB.) please provide: irst notification v                           | e for details.   |
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| 10.<br>11.                | Attace  If this (a)  (b)  Rem                 | chments (The total s is a rep SGXNe on SGX  Date of  15-digit which which which which which which server the s | em 9 of Substance (if any): (if any): (if any):   | Il attachment of an earlie ement reference d in the In             | eholder / Unithold  t(s) should not exceer notification, perence of the financement"):  ment:  ce number of the itial Announcer  ove is calculated on the control of the itial Announcer  | er A of Part III above eed 1MB.) please provide: irst notification verse relevant transferent: | e for details.   |

Issue Manager"). DBS Bank Ltd. and Bank of China Limited, Singapore Branch are the joint global coordinators to the Offering (collectively, the "Joint Global Coordinators"). DBS Bank Ltd., Bank of China Limited, Singapore Branch, China International Capital Corporation (Singapore) Pte. Limited, Citigroup Global Markets Singapore Pte. Ltd., Credit Suisse (Singapore) Limited, Haitong International Securities (Singapore) Pte. Ltd. and Maybank Kim Eng Securities Pte. Ltd. are the joint bookrunners and underwriters to the Offering (collectively, the "Joint Bookrunners and Underwriters").

| _ Catterton Singapore Pte. Ltd.  |
|--|
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No   |
| Notification in respect of:  |
| Becoming a Substantial Shareholder/Unitholder  |
| Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  |
| Ceasing to be a Substantial Shareholder/Unitholder   |
| Date of acquisition of or change in interest:  |
| 17-Jul-2018  |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| 17-Jul-2018  |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):  |
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| Immediately before the transaction   | Direct Interest | Deemed Interest | Total       |
|--|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0               | 693,775,600     | 693,775,600 |
| As a percentage of total no. of voting shares/units:   | 0               | 58.78           | 58.78       |
| Immediately after the transaction  | Direct Interest | Deemed Interest | Total       |

Unitholder before and after the transaction:

|      | of voting shares/units held and/or<br>lerlying the rights/options/warrants/<br>vertible debentures :   | 0   | 693,985,600  | 693,985,600  |
|------|--|---|--|--|
| As a | a percentage of total no. of voting shares:  | es/ 0   | 58.8   | 58.8   |
|      | Circumstances giving rise to de [You may attach a chart in item 16 interest arises]  |   | `  |  |
|      | Each of the L Catterton Asia Advisors World Shanghai Outlet Pte. Ltd. ("Grall Ltd. (the "Cayman Holdco"). In add Limited company incorporated in Si Concurrently with, but separate from subscribed for Units at the offering part 12,800,000 for 16,000,000 number o  | eat World Shangha<br>ition Sparkling Gaton<br>ngapore. Sparkling<br>In the initial public oprice set out in the p | i") hold a deemed interest<br>eway Pte. Ltd. (the "Sparkl<br>Gateway is wholly-owned<br>offering of Sasseur REIT, Sp<br>prospectus. Sparkling Gate | in Sasseur Cayman Holding<br>ng Gateway") is a private<br>by L Capital Asia 2 Pte. Ltd.<br>arkling Gateway has |
|      | Each of Great World Shanghai, Spark<br>Singapore Pte. Ltd. Each of L Cattert<br>and Great World Shanghai are deem<br>of the Securities and Futures Act (Ch<br>Singapore Pte. Ltd. and L Capital Asi<br>Gateway by virtue of Section 4 of the   | on Asia Advisors, L<br>led interested in the<br>apter 289) (the "SF<br>a 2 Pte. Ltd. are de                       | Catterton Singapore Pte. L<br>e Units held by Cayman Ho<br>A"). Each of L Catterton As   | td., L Capital Asia 2 Pte. Ltd.<br>oldco by virtue of Section 4<br>a Advisors, L Catterton                     |
|      | Following the transaction, L Catterto Units.   | on Singapore Pte. L   | td. will be deemed to be ir  | terested in 693,985,600  |
|      | Unitholders] Please refer to item 9 of Substantial   | Shareholder / Unith   | nolder A of Part III above fo  | r details.   |
|      |  |   |  |  |
| 0.   | Attachments (if any): 1  |   |  |  |
| 0.   | Attachments (if any): 1  | nment(s) should not   | exceed 1MB.)   |  |
|      | (The total file size for all attack  | earlier notificatio   | n, please provide:   |  |
|      | (The total file size for all attack  | earlier notification  | n, please provide:<br>e <u>first</u> notification whi  | ch was announced   |
|      | (The total file size for all attack If this is a <b>replacement</b> of an explanation of the size for all attack (a) SGXNet announcement   | earlier notification  | n, please provide:<br>e <u>first</u> notification whi  | ch was announced   |
|      | (The total file size for all attack If this is a <b>replacement</b> of an explanation of the size for all attack (a) SGXNet announcement   | earlier notification reference of the Announcement"):   | n, please provide:<br>e <u>first</u> notification whi  | ch was announced   |
| 0.   | (The total file size for all attack  If this is a <b>replacement</b> of an explanation of the size for all attack  (a) SGXNet announcement on SGXNet (the "Initial Association of the size for all attack and the size for all attack at the size | earlier notification reference of the Announcement"):  ncement: rence number of the announcement:                 | n, please provide: e <u>first</u> notification whi   |  |

The percentage of unitholding set out above is calculated on the basis of 1,180,280,000 outstanding Units after completion of the Offering and the Redemption. Sponsorship Statement: DBS Bank Ltd. is the sole financial adviser and issue manager to the Offering (the "Sole Financial Adviser and Issue Manager"). DBS Bank Ltd. and Bank of China Limited, Singapore Branch are the joint global coordinators to the Offering (collectively, the "Joint Global Coordinators"). DBS Bank Ltd., Bank of China Limited, Singapore Branch, China International Capital Corporation (Singapore) Pte. Limited, Citigroup Global Markets Singapore Pte. Ltd., Credit Suisse (Singapore) Limited, Haitong International Securities (Singapore) Pte. Ltd. and Maybank Kim Eng Securities Pte. Ltd. are the joint bookrunners and underwriters to the Offering (collectively, the "Joint Bookrunners and Underwriters"). Substantial Shareholder/Unitholder D Name of Substantial Shareholder/Unitholder: 1. Great World Shanghai Outlet Pte. Ltd. 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes ✓ No 3. Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 17-Jul-2018 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the 5. change in, interest (if different from item 4 above, please specify the date): 17-Jul-2018 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): 7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction: Immediately before the transaction Direct Interest Deemed Interest Total 0 677,775,600 677,775,600 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:

| As a percentage of total no. of voting shares/units:  | 0               | 57.42           | 57.42       |
|---|-----------------|-----------------|-------------|
| Immediately after the transaction   | Direct Interest | Deemed Interest | Total       |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0               | 677,985,600     | 677,985,600 |
| As a percentage of total no. of voting shares/ units:   | 0               | 57.44           | 57.44       |

interest arises]

Cayman Holdco and Great World Shanghai Outlet Pte. Ltd. are deemed to be interested in (i) 677,775,600 Units held through DBS Nominees (Private) Limited and (ii) 210,000 Units held through Haitong International Securities (Singapore) Private Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to item 9 of Substantial Shareholder / Unitholder A of Part III above for details.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

- If this is a **replacement** of an earlier notification, please provide: 11.
  - SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage of unitholding set out above is calculated on the basis of 1,180,280,000 outstanding Units after completion of the Offering and the Redemption.

Sponsorship Statement:

DBS Bank Ltd. is the sole financial adviser and issue manager to the Offering (the "Sole Financial Adviser and Issue Manager"). DBS Bank Ltd. and Bank of China Limited, Singapore Branch are the joint global coordinators to the Offering (collectively, the "Joint Global Coordinators"). DBS Bank Ltd., Bank of China Limited, Singapore

| Branch, China International Capital Corporation (Singapore) Pte. Limited, Citigroup Global Markets Singapore Pte. Ltd., Credit Suisse (Singapore) Limited, Haitong International Securities (Singapore) Pte. Ltd. and Maybank Kim Eng Securities Pte. Ltd. are the joint bookrunners and underwriters to the Offering (collectively, the "Joint Bookrunners and Underwriters"). |
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### Part IV - Transaction details

| <b>✓</b>     | Voting shares/units  Rights/Options/Warrants over voting shares/units   |
|--------------|---|
|              | Convertible debentures over voting shares/units (conversion price known)  |
|              | Others (please specify):  |
|              | Carlore (predect apostry).  |
|              |   |
|              |   |
|              |   |
|              | mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| No           | t applicable  |
|              | ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding skerage and stamp duties):  |
| No           | t applicable  |
| Cir          | cumstance giving rise to the interest or change in interest:  |
| Aco          | quisition of:   |
|              | Securities via market transaction   |
|              | Securities via off-market transaction (e.g. married deals)  |
|              | Securities via physical settlement of derivatives or other securities   |
|              | Securities pursuant to rights issue   |
|              | Securities via a placement  |
|              | Securities following conversion/exercise of rights, options, warrants or other convertibles   |
| Dis          | posal of:   |
|              | Securities via market transaction   |
|              | Securities via off-market transaction (e.g. married deals)  |
| Oth          | ner circumstances:  |
|              | Acceptance of take-over offer for the Listed Issuer   |
|              | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):   |
|              |   |
|              |   |
|              |   |
|              |   |
| $\checkmark$ | Others (please specify):  |
| The          | e change in interest is due to the acquisition of 210,000 Units via market transaction on 17 July 2018 by Cayma   |
| Hal          | dco, which are held through Haitong International Securities (Singapore) Private Limited.   |

|   | articulars of Individual submitting this notification form to the Listed Issuer:  |
|---|---|
| ( | A) Name of Individual:  |
|   | Bowen Qian  |
| ( | o) Designation (if applicable):   |
|   | Vice President  |
| ( | c) Name of entity (if applicable):  |
|   | L Catterton Singapore Pte. Ltd.   |
| 6 | 7         2         3         9         3         4         2         1         2         9         0         7         3 |
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