

Frasers Hospitality Trust
comprising:

Frasers Hospitality Real Estate Investment Trust
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)
and
Frasers Hospitality Business Trust
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST
BY WAY OF A TRUST SCHEME OF ARRANGEMENT**

NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

1. INTRODUCTION

1.1 The Board of Directors (the “**Board**”) of Frasers Hospitality Asset Management Pte. Ltd., as manager of Frasers Hospitality Real Estate Investment Trust (“**FH-REIT**”, and the manager of FH-REIT, the “**FH-REIT Manager**”) and Frasers Hospitality Trust Management Pte. Ltd., as trustee-manager of Frasers Hospitality Business Trust (“**FH-BT**”, and the trustee-manager of FH-BT, the “**FH-BT Trustee-Manager**”, and together with the FH-REIT Manager, the “**FHT Managers**”) wishes to refer the stapled securityholders of Frasers Hospitality Trust to:

- (i) the announcement dated 24 July 2025 made by the FHT Managers, in relation to the despatch of the scheme document dated 24 July 2025 (the “**Scheme Document**”) to Stapled Securityholders and arrangements relating to the meeting of Stapled Securityholders to approve the Scheme that was held on 15 August 2025; and
- (ii) the announcement dated 15 August 2025 made by the FHT Managers, in relation to the results of the Scheme Meeting of Stapled Securityholders held on 15 August 2025.

1.2 Unless otherwise defined, all capitalised terms in this announcement (“**Announcement**”) shall bear the same meanings as set out in the Scheme Document.

2. NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

2.1 The FHT Managers wish to announce that:

- (i) they had filed summons HC/SUM 2341/2025 in HC/OA 583/2025 (the “**Scheme Sanction Application**”) on 18 August 2025 in the Court to apply for an order of the Court to sanction the Scheme (the “**Scheme Court Order**”); and
- (ii) the Court has directed that the Scheme Sanction Application be fixed for hearing at 10.00 a.m. on 3 September 2025 (the “**Court Hearing Date**”).

- 2.2** Subject to the grant of the Scheme Court Order and the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the Effective Date.

3. DOCUMENTS FOR INSPECTION

A copy of the Scheme Sanction Application will be made available for inspection by Stapled Securityholders during normal business hours at the registered office of the FHT Managers at 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 from the date of this Announcement up to and including the Court Hearing Date.

4. INDICATIVE TIMETABLE FOR THE SCHEME

Subject to the grant of the Scheme Court Order on the Court Hearing Date, Stapled Securityholders should note the following indicative timetable in relation to the Scheme:

Event	Date⁽¹⁾
Date of Court hearing of the application to sanction the Scheme	3 September 2025, 10.00 a.m.
Expected last day of trading of the Stapled Securities	11 September 2025
Expected Record Date	22 September 2025 at 5.00 p.m.
Expected Relevant Date	22 September 2025
Expected Effective Date of the Scheme	23 September 2025 ⁽²⁾
Expected date for the payment of the Scheme Consideration	30 September 2025 ⁽³⁾
Expected date for the delisting of FHT	6 October 2025 at 9.00 a.m. ⁽³⁾

Notes:

- (1) All references to dates and times are made by reference to Singapore dates and times.
- (2) The Scheme will become effective upon the written notification to the Monetary Authority of Singapore (“**MAS**”) of the grant of the Scheme Court Order. Such written notification will be provided to MAS upon the satisfaction (or where applicable, waiver) of all the Scheme Conditions, a list of which is set out in Paragraph 6.3(a) of the Scheme Document.
- (3) Assuming that the Effective Date is 23 September 2025.

Save for the date of the Court Hearing, the above dates are indicative only and are subject to the grant of the Scheme Court Order on 3 September 2025 and the satisfaction or waiver of the Scheme Conditions (as the case may be). Please refer to future announcement(s) by the FHT Managers and/or the SGX-ST for the exact dates of these events.

5. FHT MANAGERS’ RESPONSIBILITY STATEMENT

- 5.1** The directors of the FHT Managers (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are

no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.

- 5.2** Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Frasers Hospitality Asset Management Pte. Ltd.

As manager of Frasers Hospitality Real Estate Investment Trust

Company Registration No: 201331351D

Frasers Hospitality Trust Management Pte. Ltd.

As trustee-manager of Frasers Hospitality Business Trust

Company Registration No: 201401270M

Catherine Yeo

Company Secretary

21 August 2025