

MIDAS HOLDINGS LIMITED

(Company Registration No.: 200009758W)

NOTICE OF BOOK CLOSURE DATE FOR DIVIDEND

NOTICE IS HEREBY GIVEN that the share transfer books and register of members of the Company will be closed on 3 July 2015 on which day no share transfer will be effected.

Duly completed registrable transfers received by the Company's share registrar in Singapore, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to the close of business at 5.00 p.m. on 2 July 2015 will be registered to determine Singapore shareholders' entitlements to the final dividend.

In respect of ordinary shares in securities accounts with The Central Depository (Pte) Limited ("CDP"), the final dividend will be paid by the bank to CDP which will, in turn, distribute the dividend to holders of the securities accounts.

Duly completed registrable transfers accompanied with the relevant share certificates received by the Company's share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong by no later than 4.30 p.m. on 2 July 2015 will be registered to determine Hong Kong shareholders' entitlements to the final dividend.

Payment of the dividend, approved by the shareholders at the Annual General Meeting held on 29 April 2015, will be made on 15 July 2015.

BY ORDER OF THE BOARD

Midas Holdings Limited

Chew Hwa Kwang, Patrick
Executive Director And
Chief Executive Officer
29 April 2015