

VOLUNTARY UNCONDITIONAL CASH OFFER

BY

(1) MR GOH CHING WAH;

(2) MR GOH CHING LAI;

and

(3) MR GOH CHING HUAT

(collectively, the “**Joint Offerors**”)

to acquire all the issued and paid-up ordinary shares in the capital of

OSSIA INTERNATIONAL LIMITED

(Company Registration No. 199004330K)
(Incorporated in Singapore)

other than shares held, directly or indirectly, by the Joint Offerors

3 July 2024

To: The Shareholders of Ossia International Limited

Dear Sir/Madam

NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS

1. INTRODUCTION

1.1 Mr Goh Ching Wah, Mr Goh Ching Lai and Mr Goh Ching Huat (the “**Joint Offerors**”) refer to:

- (a) the offer announcement (“**Offer Announcement**”) released on 12 June 2024 (“**Offer Announcement Date**”) issued by the Joint Offerors, in relation to the voluntary unconditional cash offer (the “**Offer**”) for all the issued and paid-up ordinary shares (“**Shares**”) in the share capital of Ossia International Limited (the “**Company**”), other than Shares held, directly or indirectly, by the Joint Offerors (the “**Offer Shares**”) in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the “**Code**”);
- (b) the offer document (the “**Offer Document**”) and its related documents issued the date hereof by the Joint Offerors, in relation to the Offer; and
- (c) the announcement dated 3 July 2024 in relation to the electronic dissemination of the Offer Document.

1.2 All capitalised terms used and not defined in this notification (the “**Notification**”) shall have the same meanings given to them in the Offer Document.

2. ELECTRONIC DISSEMINATION OF OFFER DOCUMENT

2.1 The Joint Offerors have today issued the Offer Document and its related documents in connection with the Offer. Pursuant to the Securities Industry Council’s Public Statement on the Further Extension of Temporary Measure to Allow for Electronic Dissemination of Rights Issue and Take-over Documents on 29 June 2021, the Joint Offerors have opted to electronically disseminate the Offer Document. Accordingly, please note that no printed copies of the Offer Document will be despatched to shareholders of the Company (the “**Shareholders**”).

2.2 The electronic version of the Offer Document is located on the SGXNET announcement page of the Company. To access the electronic version of the Offer Document and its related documents:

- (a) you may directly access the Company's announcement page on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") by scanning the following QR code:



- (b) you may also access the website of the SGX-ST at www.sgx.com and select the section "**Securities**", select "**Company Information**" and then "**Company Announcements**" from the drop-down menu list and type the name of the Company: "**Ossia International Limited**" in the box titled "**Filter by Company/Security Name**". "**Ossia International Limited**" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 3 July 2024 titled "**Electronic dissemination of Offer Document**". The Offer Document and its related documents can be accessed by clicking the links under the section titled "**Attachments**" at the bottom of the announcement.

2.3 Printed copies of this Notification sent to you are accompanied by:

- (a) (if you hold Offer Shares deposited with The Central Depository (Pte) Limited ("**CDP**"), a Form of Acceptance and Authorisation for Offer Shares ("**FAA**") or (if you hold Offer Shares which are not deposited with CDP) a Form of Acceptance and Transfer for Offer Shares ("**FAT**" and together with the FAA, the "**Acceptance Forms**"); and
- (b) a pre-addressed envelope. It is your responsibility to affix adequate postage on the said envelope.

If you hold Offer Shares which are deposited with CDP and you do not receive the FAA, you may obtain a copy of such FAA, upon production of satisfactory evidence that you are a Shareholder, from CDP by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com).

If you hold Offer Shares which are not deposited with CDP and you do not receive the FAT, you may obtain a copy of such FAT, upon production of satisfactory evidence that you are a Shareholder, by contacting Tricor Barbinder Share Registration Services at 9 Raffles Place, Republic Plaza, Tower I, #26-01, Singapore 048619.

Electronic copies of the FAA and the FAT may also be obtained on the website of the SGX-ST at www.sgx.com.

3. CLOSING DATE

The Offer will close at 5.30 p.m. (Singapore time) on 8 August 2024 or such later date(s) as may be announced from time to time by or on behalf of the Joint Offerors (the "Closing Date").

4. PROCEDURES FOR ACCEPTANCE

4.1 If you wish to accept the Offer in respect of all or part of your Offer Shares, please take the following steps:

- (a) if you hold Offer Shares deposited with CDP, please ensure that you complete and return the FAA:
- (i) **by post**, in the enclosed pre-addressed envelope at your own risk, to **Mr Goh Ching Wah, Mr Goh Ching Lai and Mr Goh Ching Huat** c/o The Central Depository (Pte) Limited, Robinson Road Post Office, P.O. Box 1984, Singapore 903934; or

- (ii) **in electronic form**, via the SGX Investor Portal at <investors.sgx.com>; and
- (b) if you hold Offer Shares which are not deposited with CDP, please ensure that you complete and return the FAT, together with the share certificate(s), other document(s) of title and/or other relevant document(s) required by the Joint Offerors and/or the Receiving Agent relating to the Offer Shares in respect of which you wish to accept the Offer:
 - (i) **by hand** to, **Mr Goh Ching Wah, Mr Goh Ching Lai and Mr Goh Ching Huat** c/o Tricor Barbinder Share Registration Services, 9 Raffles Place, Republic Plaza, Tower 1, #26-01, Singapore 048619; or
 - (ii) **by post**, in the enclosed pre-addressed envelope at your own risk, to **Mr Goh Ching Wah, Mr Goh Ching Lai and Mr Goh Ching Huat** c/o Tricor Barbinder Share Registration Services, 9 Raffles Place, Republic Plaza, Tower 1, #26-01, Singapore 048619,

in each case so as to arrive not later than 5.30 p.m. (Singapore time) on 8 August 2024 (or such later date(s) as may be announced from time to time by or on behalf of the Joint Offerors). If the completed and signed Acceptance Form(s) are delivered by post to the Joint Offerors, please use the pre-addressed envelope which is enclosed with the relevant Acceptance Form(s). It is your responsibility to affix adequate postage on the said envelope. Proof of posting is not proof of receipt by the Joint Offerors at the above addresses. Settlement of the consideration under the Offer for such Offer Shares cannot be made until all relevant documents have been properly completed and delivered.

- 4.2** The procedures for acceptance of the Offer are also set out in **APPENDIX II** to the Offer Document and in the accompanying FAA and/or FAT (as applicable).
- 4.3** CPFIS Investors and SRS Investors should receive further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case may be) directly.

5. GENERAL

The Joint Offerors do not purport to advise the Shareholders. In preparing the Offer Document, the Joint Offerors have not had regard to the general or specific investment objectives, tax position, risks profiles, financial situation or particular needs and constraints of any Shareholder.

The views of the directors of the Company who are considered independent for the purposes of the Offer ("**Independent Directors**") and the independent financial adviser to the Independent Directors on the Offer will be made available to you in due course. You may wish to consider their views before taking action in relation to the Offer.

If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

6. OVERSEAS SHAREHOLDERS

This Notification does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in this Notification in any jurisdiction in contravention of applicable law. The Offer will be made solely by the Offer Document and the relevant Acceptance Forms accompanying the Offer Document, which will contain the full terms and conditions of the Offer, including details of how the Offer may be accepted.

For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom this Notification, the Offer Document, the Acceptance Forms and/or any related document have not been, or will not be, sent.

The availability of the Offer to Shareholders whose addresses are outside Singapore as shown in the Register or, as the case may be, in the records of CDP (each, an "**Overseas Shareholder**") may be affected by the laws of the relevant overseas jurisdictions. Accordingly, all Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions.

Where there are potential restrictions on sending this Notification, the Offer Document, the Acceptance Forms and/or any related documents to any overseas jurisdictions, the Joint Offerors reserve the right not to send these documents to Shareholders in such overseas jurisdictions. Any affected Overseas Shareholder may nonetheless obtain copies of this Notification, the Offer Document, the Acceptance Forms and/or any related documents, during normal business hours and up to the Closing Date, from the Joint Offerors through (i) CDP (if he is a depositor) by submitting a request to CDP via phone (+65 6535 75311) or email services (asksgx@sgx.com); or (b) the Registrar (if he holds Offer Shares which are not deposited with CDP), Tricor Barbinder Share Registration Services at its office located at 9 Raffles Place, Republic Plaza, Tower 1, #26-01, Singapore 048619.

Electronic copies of this Notification, the Offer Document, the Acceptance Forms and/or any related documents are available on the website of the SGX-ST at www.sgx.com.

It is the responsibility of any Overseas Shareholder who wishes to (i) request for this Notification, the Offer Document, the Acceptance Forms and/or any related documents or (ii) accept the Offer, to satisfy himself as to the full observance of the laws of the relevant jurisdictions in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with other necessary formalities or legal requirements, and the payment of any taxes, imposts, duties or other requisite payments due in such jurisdiction. Such Overseas Shareholder shall also be liable for any taxes, imposts, duties or other requisite payments payable and the Joint Offerors and any person acting on their behalf (including CDP and the Registrar/Receiving Agent) shall be fully indemnified and held harmless by such Overseas Shareholder for any such taxes, imposts, duties or other requisite payments that may be required to be paid and the Joint Offerors shall be entitled to set-off any such amounts against any sum payable to the Overseas Shareholder pursuant to the Offer and/or any acquisition of Shares pursuant to Section 215(1) or 215(3) of the Companies Act. In (a) requesting for this Notification, the Offer Document, the Acceptance Forms and/or any related documents and/or (b) accepting the Offer, the Overseas Shareholder represents and warrants to the Joint Offerors, CDP and the Registrar/Receiving Agent that he is in full observance of the laws of the relevant jurisdiction in that connection, and that he is in full compliance with all necessary formalities or legal requirements. **Any Overseas Shareholder who is in any doubt about his position should consult his professional adviser in the relevant jurisdiction.**

The Joint Offerors reserve the right to notify any matter, including the fact that the Offer has been made, to any or all Shareholders (including Overseas Shareholders) by announcement on the website of the SGX-ST or by paid advertisement in a daily newspaper published and circulated in Singapore, in which case such notice shall be deemed to have been sufficiently given notwithstanding any failure by any Shareholder (including an Overseas Shareholder) to receive or see such announcement or advertisement.

7. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notification are fair and accurate and that no material facts have been omitted from this Notification, the omission of which would make any statement in this Notification misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notification.

Each Joint Offeror jointly and severally accepts responsibility accordingly.

Issued by
Goh Ching Wah, Goh Ching Lai and Goh Ching Huat

3 July 2024