



SGX Announcement
28 July 2020

Settlement Announcement following Completion of Redemption of Senior Guaranteed Floating Rate Notes pursuant to the exercise of SEEK Limited's option to redeem

Today SEEK Limited (**SEEK**) is pleased to provide an update on the redemption of the remaining outstanding A\$175,000,000 Floating Rate Guaranteed Senior Notes issued by SEEK on 28 April 2017 and due 28 April 2022 (ISIN: AU3FN0035481 / Common Code: 159989747) (the **Senior Notes**), following the exercise by SEEK of its option to redeem pursuant to Condition 6(j) of the prevailing terms and conditions (the **Conditions**) of the Senior Notes as notified to the holders of the Senior Notes (the **Noteholders**) in its announcement dated 15 July 2020. Capitalised terms used but not defined in this announcement have the meanings given to them in the Conditions of the Senior Notes.

Notice is hereby given to the Noteholders that SEEK has completed today (the *Redemption Date*) the redemption of all remaining outstanding Senior Notes at the Ordinary Purchase Price (together with accrued and unpaid interest up to (but not including) the Redemption Date), being A\$12,454,366.66. Following this redemption, none of the Senior Notes remain outstanding.

A summary of the details of this redemption is set out below:

Aggregate principal amount of the : A\$12,380,000
Senior Notes outstanding prior to the
Redemption Date

Aggregate principal amount of the : A\$12,380,000
Senior Notes redeemed on the
Redemption Date

Redemption Date : 28 July 2020

For further information, please contact:

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