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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES ("RIGHTS ISSUE")**

- **ALLOTMENT AND ISSUANCE OF RIGHTS SHARES**
  - **LISTING AND QUOTATION OF THE RIGHTS SHARES**
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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's offer information statement dated 25 August 2014 ("OIS") relating to the Rights Issue.*

**1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES**

The board of directors ("**Board**") of Plastoform Holdings Limited ("**Company**") is pleased to announce that pursuant to the Rights Issue, an aggregate of 673,000,000 Rights Shares have been allotted and issued on 17 September 2014.

The Rights Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which precedes the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 1,346,000,000 Shares to 2,019,000,000 Shares.

**2. LISTING AND QUOTATION OF THE RIGHTS SHARES**

The Rights Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9 a.m. on 18 September 2014 and the trading of the Rights Shares will commence with effect from 9 a.m. on the same day.

The Company wishes to take this opportunity to thank Shareholders for their support in ensuring the successful completion of the Rights Issue.

**BY ORDER OF THE BOARD**

Tse Kin Man  
Executive Chairman  
Date: 17 September 2014