ADDVALUE TECHNOLOGIES LTD
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199603037H)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF DISCOUNTED AND REDEEMABLE CONVERTIBLE BONDS

- COMPLETION OF PARTIAL REDEMPTION

1 INTRODUCTION

1.1 The board of directors (the "**Board**" or the "**Directors**") of Addvalue Technologies Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's previous announcements made on 7 July 2022, 14 July 2022, 5 September 2022, 26 September 2022, 30 September 2022, 11 October 2022, 2 November 2022, 4 November 2022, 11 September 2025, 11 November 2025, 18 December 2025, 8 January 2026, 12 January 2026 and 23 January 2026, and the offer information statement dated 11 October 2022 issued by the Company in relation to the Rights Issue (the "**Offer Information Statement**"). The Convertible Bonds were issued on 4 November 2022 and listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") with effect from 9.00 a.m. on 8 November 2022.

1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Offer Information Statement.

2 COMPLETION OF PARTIAL REDEMPTION

2.1 Pursuant to the notice of partial redemption dated 18 December 2025, Bondholders holding an aggregate principal amount of S$2,510,293 have exercised their Conversion Rights. The Company has redeemed an outstanding principal amount of S$38,816.00, together with accrued but unpaid interest, on 6 February 2026 on a *pro rata* basis, paying out an aggregate sum of S$41,780.56. As at the date of this

announcement, the aggregate principal amount outstanding of the Convertible Bonds is S$191,858.

2.2 **IMPORTANT NOTE**: The Company would like to inform all remaining Bondholders that due to the conversions that took place subsequent to the issuance of the notice of partial redemption on 18 December 2025, S$661,184 out of the S$700,000 originally earmarked to partially redeem the Convertible Bonds is available after completion of the Partial Redemption Exercise. Accordingly, the Company intends to redeem the outstanding Convertible Bonds in full and will issue a notice of redemption in due course.

3 CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares and the Convertible Bonds. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

4 FURTHER INFORMATION

For further information, please contact the Conversion Agent at the following details:

Pacific Trustees (Singapore) Ltd. 60 Paya Lebar Road #09-09 Paya Lebar Square Singapore 409051 Fax no.: (65) 69700200 Email: pts-atl@pacifictrustees.com Attention: Director

BY ORDER OF THE BOARD

Tan Khai Pang
Chief Executive Officer
6 February 2026