AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")

(Incorporated in the Republic of Singapore)
(Company Registration No. 201024137N)
(the "**Company**" and together with its subsidiaries, the "**Group**")

RESOLUTION PASSED AT EXTRAORDINARY GENERAL MEETING

The Board of Directors of AVIC International Maritime Holdings Limited (the "**Company**") is pleased to announce that the resolutions set out in the Notice of EGM dated 21 July 2015 were duly passed by the shareholders of the Company at the Extraordinary General Meeting ("**EGM**") of the Company held on Wednesday, 5 August 2015. Moore Stephens LLP and Complete Corporate Services Pte. Ltd. were appointed as Scrutineer and Polling Agent, respectively.

The voting of the resolutions was by poll and the poll voting results are set out below for your information:

Resolution		FOR		AGAINST	
		No. of votes	**Percentage over total votes exercised at EGM**	**No. of votes**	**Percentage over total votes exercised at EGM**
1.	**Ordinary Resolution 1** The proposed acquisition of 60% shareholding of AVIC Zhenjiang Shipyard Marine Pte. Ltd. as an interested person transaction.	3,177,246	96.3211%	121,351	3.6789%
2.	**Ordinary Resolution 2** The proposed change in risk profile of the Group.	215,050,701	99.9989%	2,372	0.0011%

Please refer to the Notice of EGM for the full version of the resolutions.

BY ORDER OF THE BOARD
Dr Diao Weicheng
Executive Chairman
5 August 2015