

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

STRIKING-OFF A DORMANT SUBSIDIARY

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce that its dormant indirect wholly-owned subsidiary incorporated in Malaysia, namely Hevea CLS Sdn. Bhd. (“**HCLS**”), had applied to the Companies Commission of Malaysia for its name to be struck off the register pursuant to Section 308(4) of the Companies Act 1965 of Malaysia, and further that the final notice for this striking off was obtained on 17 November 2014.

The striking off and dissolution of HCLS does not have any financial impact on the net tangible assets or earnings per share of the Group for the financial year ending 31 December 2014.

By Order of the Board

Pascal Demierre
Executive Director
10 December 2014

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.