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DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 11 March 2014, 1 April 2014, 17 April 2014 and 2 May 2014 (the “Announcements”) in relation to, among other things, the Subscription and the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Board is pleased to announce that the Circular containing, among other things, (i) further details of the Subscription Agreement and the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Subscription and the Whitewash Waiver; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; (iv) a notice of the SGM; and (v) other information as required under the Takeovers Code and the Listing Rules, for the purpose of the SGM, has been despatched to the Shareholders on 23 May 2014.

The SGM will be held on Monday, 16 June 2014 at 11:00 a.m. at Salon 6 of JW Marriott Ballroom, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong, details of which are set out in the notice of SGM contained in the Circular.

By Order of the Board
ChinaVision Media Group Limited
Dong Ping
Chairman

Hong Kong, 23 May 2014

As at the date of this announcement, the Board comprises Mr Dong Ping (Chairman), Mr Ng Qing Hai and Mr Zhao Chao, being executive Directors, Mr Kong Muk Yin, being non-executive Director, and Mr Chen Ching, Mr Jin Hui Zhi and Mr Li Chak Hung, being independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

* For identification purpose only