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SoftBank Group Corp.

January 24, 2019 – SoftBank Group Corp. (the “**Offeror**”) hereby announces the results of the Offeror’s offers to purchase a portion of the Notes (as defined below) (the “**Offers**”), which were first announced on January 16, 2019, on the terms and subject to the conditions set out in the tender offer memorandum dated January 16, 2019 (the “**Tender Offer Memorandum**”), prepared in connection with the Offers. Capitalized terms used in this announcement, but not defined herein, have the meanings given to them in the Tender Offer Memorandum.

Results of the Offers

The Offeror announces the expiration of the Offers to Eligible Holders to tender each series (“**Series**”) of the “**Notes**”: its outstanding (i) 5.375% Senior Notes due 2022 denominated in U.S. dollars; (ii) 4.750% Senior Notes due 2024 denominated in U.S. dollars; (iii) 6.000% Senior Notes due 2025 denominated in U.S. dollars; (iv) 5.125% Senior Notes due 2027 denominated in U.S. dollars; (v) 4.500% Senior Notes due 2025 denominated in euro; (vi) 3.125% Senior Notes due 2025 denominated in euro; and (vii) 4.000% Senior Notes due 2029 denominated in euro. The Offers, commenced on January 16, 2019, expired in accordance with their terms at 4:00 p.m., London time, on January 23, 2019 (the “**Expiration Deadline**”).

As of the date hereof, the Offeror had received valid Tender Instructions for purchase of \$1,332,535,094 (equivalent)¹ in aggregate principal amount of Notes, across both Non-Competitive and Competitive Tender Instructions. The “**Final Acceptance Amount**,” representing the final aggregate principal amount of Notes accepted for purchase by the Offeror pursuant to the Offers, is \$1,000,284,671.

Having reviewed the Tender Instructions, the Offeror, in its sole discretion, has increased the “**Tender Consideration**,” representing the aggregate cash consideration, excluding any Accrued Interest Payments, to be paid by the Offeror to purchase the validly tendered Notes, from an amount of up to \$750,000,000 to a total amount of \$969,941,281.

As of the date hereof, the results of the Offers are as follows:

¹ Calculated using the spot rate for the purchase of U.S. dollars with euro of €1.0000 = \$1.1379 at the Expiration Deadline as published by Bloomberg for Notes denominated in euro.

Description of the Notes	ISIN/Common Code	Series Acceptance Amount
\$1,000,000,000 5.375% Senior Notes due 2022 ("2015/2022 Dollar Notes")	XS1266660635/ 126666063	\$75,857,000
\$1,350,000,000 4.750% Senior Notes due 2024 ("2017/2024 Dollar Notes").....	XS1684384511/ 168438451	\$142,082,000
\$1,000,000,000 6.000% Senior Notes due 2025 ("2015/2025 Dollar Notes")	XS1266660122/ 126666012	\$24,365,000
\$2,000,000,000 5.125% Senior Notes due 2027 ("2017/2027 Dollar Notes")	XS1684384867/ 168438486	\$166,853,000
€450,000,000 4.500% Senior Notes due 2025 ("2018/2025 Euro Notes").....	XS1811213864/ 181121386	€59,678,000
€1,500,000,000 3.125% Senior Notes due 2025 ("2017/2025 Euro Notes").....	XS1684385161/ 168438516	€399,668,000
€750,000,000 4.000% Senior Notes due 2029 ("2017/2029 Euro Notes").....	XS1684385591/ 168438559	€60,144,000

No Scaling Factor will be applied.

The Settlement Date for the Offers is expected to be January 28, 2019.

Investor Contact Information

For further details, please read the Tender Offer Memorandum. Questions about the terms of the Offers should be directed to the Sole Dealer Manager at its addresses and telephone numbers set forth below. If you require additional copies of the Tender Offer Memorandum, please contact the Tender Agent at the address and telephone number set forth below. Beneficial owners of Notes may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the Offers.

SOLE DEALER MANAGER

Deutsche Bank AG, London Branch

European inquiries regarding the Offers:

1 Great Winchester Street
London EC2N 2DB
United Kingdom

Attention: Liability Management Group
+44 (0)20 7545 8011

Asian inquiries regarding the Offers:

One Raffles Quay
#17-00 South tower
Singapore 048583

Attention: Liability Management Group
+65 6423 7959 (Singapore) / +852 2203 8652 (Hong Kong)

TENDER AGENT

Lucid Issuer Services Limited

Tankerton Works
12 Argyle Walk
London WC1H 8HA
United Kingdom
Telephone: +44 20 7704 0880
Fax: +44 20 3004 1590

Attention: Thomas Choquet

Email: softbank@lucid-is.com

Website for Eligible Holders: www.lucid-is.com/softbank

Disclaimer
Important Notice

This announcement must be read in conjunction with the Tender Offer Memorandum distributed separately. Each Holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

Neither the Tender Offer Memorandum nor this announcement constitutes an offer to buy or the solicitation of an offer to sell Notes, in any circumstances in which the Offers are unlawful. Persons into whose possession this announcement and/or the Tender Offer Memorandum come are required to inform themselves about, and to observe, any such restrictions.