THE TRENDLINES GROUP LTD.
(Company Number: 513970947)
(Incorporated In Israel)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 73,641,050 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

RECEIPT OF LISTING AND QUOTATION NOTICE

---

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 26 March 2024 in relation to the Rights Issue (the "**Announcement**").*

The Board refers to the Announcement and is pleased to announce that the Company has on 3 April 2024 received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of up to 73,641,050 Rights Shares**,** subject to the following:

(i) compliance of the Company with the SGX-ST's listing requirements; and

(ii) shareholders' approval for the Rights Issue to be obtained at a SGM to be convened.

The LQN issued by the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon further developments in relation to the Rights Issue.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Haim Brosh
Chief Executive Officer and Interim Chief Financial Officer

3 April 2024

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.