

UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number: 28925)

PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 31 MARCH 2016

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the “**Company**” or the “**Group**”) for the first quarter ended 31 March 2016 (“**1Q2016**”), the Board of Directors would like to advise shareholders that the Group expects a loss for 1Q2016.

The Group’s loss is mainly due to the stoppage of soybean production and a gross loss in animal feed products.

Further details of the Group’s financial performance will be disclosed in the Company’s results announcement for 1Q2016 to be made no later than 14 May 2016.

BY ORDER OF THE BOARD

Wang Tingbao
Director

3 May 2016