

**C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED**  
(Incorporated in Bermuda on 24 September 2004)  
(Company Registration Number: 35842)

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**UPDATE ON DELISTING NOTIFICATION**

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*Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Company's announcements dated 5 June 2018, 31 July 2018, 5 August 2018, 15 October 2018, 12 February 2019, 9 April 2019, 24 July 2019, 31 October 2019 and 6 November 2019 (the "**Previous Announcements**").*

The Board of Directors (the "**Board**") of C&G Environmental Protection Holdings Limited (the "**Company**") refers to the announcement dated 6 November 2019 in relation to the delisting notification issued by the SGX-ST to the Company pursuant to Rule 1018(2) of the Listing Manual.

The SGX-ST has, on 8 November 2019, clarified that the Delisting date should be read as 18 December 2019 with effect from 9.00 a.m. (the "**Delisting Date**") (instead of 5 December 2019 with effect from 9.00 a.m.).

The Company currently does not have the cash resources to consider making an exit offer to its shareholders. After discussions with the Company's controlling shareholder, the Company wishes to inform shareholders that there is no intention to make an exit offer.

As announced by the Company on 31 October 2019, the Parties remain committed to completing the Proposed Transaction as originally contemplated and are still in discussions to enter into the Supplemental SPA and intends to make the necessary applications to the SGX-ST for a further extension of time by next week.

The Company will make further announcement of any material development on the above matter as and when appropriate.

**Shareholders are advised to read this announcement and any further announcements by the Company carefully. The Company would like to inform investors and shareholders of the Company to exercise caution when trading in its shares, and if in doubt, they should consult their financial or other professional advisor(s).**

**BY ORDER OF THE BOARD**

Lam Chik Tsan  
Executive Chairman and Group Chief Executive Officer  
10 November 2019