

**NOTICE OF APPLICABLE PREMIUM TO HOLDERS OF PTT PUBLIC COMPANY
LIMITED'S US\$500,000,000 3.375 PER CENT. NOTES DUE 2022**

3.375 per cent. Notes due 2022		CUSIP	ISIN	Common Codes
	Rule 144A:	69367C AC9	US69367CAC91	084393398
	Regulation S:	Y71548 BY9	USY71548BY95	084393444

Pursuant to a notice dated October 2, 2017, PTT Public Company Limited (the “**Company**”) has given notice to the Holders of its 3.375 per cent. Notes due 2022 (the “**Notes**”) of redemption in full of the outstanding Notes in accordance with Section 10.1 of the Indenture, dated as of October 25, 2012, (as amended and supplemented to the date hereof, the “**Indenture**”), among the Company and Deutsche Bank Trust Company Americas, as trustee (the “**Trustee**”). Capitalized terms have the meanings given to them in the Indenture.

The details of the redemption are as follows:

1. The redemption date for the Notes will be November 2, 2017 (the “**Redemption Date**”).
2. The Company will redeem all of the outstanding aggregate principal amount of the Notes, or US\$500,000,000, at a redemption price of 100 per cent. of the principal amount thereof plus 4.52 per cent., which is the Applicable Premium as of the Redemption Date calculated in accordance with the Indenture and US\$328,125 in accrued and unpaid interest on the Notes to (but not including) the Redemption Date (the “**Redemption Price**”).
3. To collect the Redemption Price, the Notes must be surrendered to Deutsche Bank Trust Company Americas (the “**Paying Agent**”) at the office of the Paying Agent shown below:

Deutsche Bank Trust Company Americas

c/o DB Services Americas Inc.

5022 Gate Parkway

MS: JCK01-0218

Jacksonville, Florida 32256

4. No representation is made by the Company or the Trustee or any of their affiliates as to the correctness or accuracy of the CUSIP or ISIN numbers or Common Codes printed on the Notes or contained in this notice. Reliance may be placed only on the other identification numbers printed on the Notes.
5. Unless the Company defaults in paying the Redemption Price or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes (or portion thereof) ceases to accrue on and after the Redemption Date.
6. The Notes are being redeemed pursuant to Section 10.1 of the Indenture.

This notice is given by PTT Public Company Limited on October 30, 2017.

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.