



AUNA S.A.A.

(incorporated in the Republic of Peru)

US\$300,000,000 6.500% SENIOR NOTES DUE 2025 (REG S ISIN NO. USP0592VAA63; RULE 144A ISIN NO. US05151VAA52) (THE "NOTES")

ANNOUNCEMENT OF CHANGE OF ISSUER

On July 6, 2023, Auna S.A.A. (the "**Company**") redomiciled to Luxembourg by way of a merger with Auna S.A. (the "**Successor Issuer**"), a public limited liability company (*société anonyme*) incorporated and existing under the laws of the Grand Duchy of Luxembourg, with its registered office located at 46A, Avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register (*Registre de Commerce et des Sociétés, Luxembourg*) under number B267590, with Auna S.A. being the surviving entity. On July 19, 2023, the Successor Issuer entered into a Third Supplemental Indenture (the "**Third Supplemental Indenture**") with the guarantors party thereto and Citibank, N.A. in its capacity as Trustee, Registrar, Transfer Agent and Paying Agent in relation to the Notes.

Pursuant to the Third Supplemental Indenture, with effect from July 19, 2023, the Successor Issuer has expressly assumed all of the obligations of the Company under the Notes and the Indenture.

Capitalised terms which are used but not defined herein shall have the meanings given to them in the Offering Memorandum dated November 17, 2020 in relation to the Notes.

Issued by
AUNA S.A.A.

December 19, 2023