



YONG XIN INTERNATIONAL HOLDINGS LTD.

(Incorporated in Singapore)

(Company Registration No. 200515483H)

- (1) **THE PROPOSED ACQUISITION BY YONG XIN INTERNATIONAL HOLDINGS LTD. OF THE ENTIRE ISSUED SHARE CAPITAL OF ORIENTAL LAND LIMITED – REVERSE TAKEOVER TRANSACTION (THE “PROPOSED ACQUISITION”)**
- (2) **PROPOSED DISPOSAL BY YONG XIN INTERNATIONAL HOLDINGS LTD. OF ITS ENTIRE EQUITY INTEREST IN YONGXIN PRECISION MATERIAL (WUXI) CO., LTD AND XUZHOU YONGSHENG COKING TRADING CO., LTD.**

The Board of Directors (“**Board**”) of Yong Xin International Holdings Ltd. (the “**Company**”) refers to its announcements on 23 May 2013, 13 June 2013, 26 July 2013, 30 September 2013, 3 December 2013 and 21 March 2014 in relation to the abovementioned transactions (collectively the “**Announcements**”). Unless otherwise defined, all capitalised terms referred to herein shall bear the same meanings as defined in the Announcements.

The Board wishes to announce that the Company and the Undertaking Shareholder have mutually agreed to extend the Cut-Off Date referred to in the Disposal Agreement to 21 November 2014 (“**New Cut-Off Date**”). The New Cut-Off Date will be similar to the Long Stop Date as referred to in the SPA, being 18 months from the date of the SPA of 22 May 2013.

In the meantime, Shareholders are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in their Shares or otherwise refrain from taking any action in relation to their Shares which may be prejudicial to their interests. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

BY ORDER OF THE BOARD
YONG XIN INTERNATIONAL HOLDINGS LTD.

PU XIAOFANG
EXECUTIVE CHAIRMAN AND CEO
16 May 2014