



(Religare Health Trust, a business trust constituted on 29 July 2011 and registered on 25 September 2012 under the laws of the Republic of Singapore) managed by

Religare Health Trust Trustee Manager Pte. Ltd.

CONSENT SOLICITATION EXERCISE BY RELIGARE HEALTH TRUST TRUSTEE MANAGER PTE. LTD. (IN ITS CAPACITY AS TRUSTEE-MANAGER OF RELIGARE HEALTH TRUST) (THE "TRUSTEE-MANAGER") IN CONNECTION WITH THE S\$60,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG6YE8000009) COMPRISED IN SERIES 001 (THE "SERIES 001 NOTES") ISSUED BY THE TRUSTEE-MANAGER PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED ON 5 DECEMBER 2014

- ANNOUNCEMENT OF RESULTS OF MEETING OF NOTEHOLDERS

Reference is made to the announcement made by the Trustee-Manager on 8 July 2016 in relation to the commencement of the consent solicitation exercise by the Trustee-Manager in connection with the Series 001 Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 8 July 2016 issued by the Trustee-Manager.

The Trustee-Manager wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 28 July 2016 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

Kindly note that the payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee remains subject to the fulfilment of Settlement Conditions (as prescribed in the Consent Solicitation Statement), including the Unitholders authorising and approving the Proposed Disposal and Related Arrangements at the Unitholders' Extraordinary General Meeting.

The approvals, waivers, sanctions and authorisations referred to in the Extraordinary Resolution shall not be operative until the time the Trustee-Manager has paid the relevant consent fees (which are payable to the Noteholders eligible to receive such consent fees) to the Meeting Agent for the settlement thereof with the relevant Noteholders.

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
Religare Health Trust Trustee Manager Pte. Ltd.
(Registration Number: 201117555K)
(as trustee-manager of Religare Health Trust)

28 July 2016