

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No.198200473E)

CORRIGENDUM TO THE ANNUAL REPORT 2017

The board of directors (the "Board") of Mercurius Capital Investment Limited (the "Company", and together with its subsidiaries, the "Group") refers to the Annual Report 2017 to be despatched to shareholders of the Company ("Shareholders") on 12 April 2018. There were inadvertent typographical errors on page 76, Note 10 - "Trade and other payables" of the Notes to the Financial Statements for the Financial Year Ended 31 December 2017. The information appearing on Note 10 to the Financial Statements should be read as follows:

	Group		Company	
	2017 \$'000	2016 \$'000	2017 \$'000	2016 \$'000
Trade payables				
- Non-related parties	5	1,883	-	-
- Subsidiary corporations	-	_	1	7
	5	1,883	1	7
Non-trade payables				
- Non-related parties	39	215	22	193
- Directors	30	480	30	480
	69	695	52	673
Accruals for operating expenses				
- Employment compensation	5	5	5	5
- Other operating expenses	111	239	68	96
	116	244	73	101
	190	2,822	126	781

The revised Annual Report 2017 has been uploaded on the SGXNet. The printed copy of the Annual Report 2017 shall be read with reference to the Corrigendum which was despatched to Shareholders together with the Annual Report 2017.

BY ORDER OF THE BOARD

CHANG WEI LU Executive Chairman and Chief Executive Officer 11 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.