LOYZ ENERGY LIMITED

Company Registration Number: 199905693M

Q4 FY2016
Key highlights

	4Q FY2016	4Q FY2015 (Restated)
Net working interest production (barrels)	**74,996**	**107,371**
Average oil price (US$/bbl)	**33.74**	**54.43**
	US$'000	**US$'000**
Revenue	2,530	5,844
Gross profit	1,374	3,941
EBITDAX computation		
Profit/(loss) before tax[1]	**391**	**(70,580)**
Add/(less) non-cash/non-operational items:		
Foreign exchange loss, net	172	642
Finance costs, net	285	527
Fixed assets written off	-	1
Impairment loss on exploration, evaluation and development assets	-	21,882
Reversal of provision for restoration cost	(12)	-
Impairment loss on available-for-sale financial assets	-	34,111
Impairment loss on goodwill	-	12,173
Impairment loss on intangible assets	-	3,027
Impairment loss on plant and equipment	-	155
Exploratory expenses	-	-
(Gain)/loss on disposal of plant and equipment	(32)	19
Depreciation, depletion and amortisation expenses	606	825
Share-based payment expenses, net	(19)	303
EBITDAX[2]	1,391	3,085
Loss per share (US cents)[3]	**(0.02)**	**(14.14)**
Gearing ratio[4]	**52%**	**44%**
NAV per share (US cents)[5]	**2.73**	**5.22**

(1) Represents profit/(loss) before income tax and withholding tax
(2) Earnings before interest, taxation, depreciation, amortisation and exploratory expenses.
(3) Computed based on loss after taxation over total weighted average number of shares

(4) Computed based on debt (defined as bank borrowings, finance lease obligations and short-term loans from controlling shareholder) over debt plus equity
(5) Computed based on net asset value over total number of issued shares

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