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DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF SHARES IN SINGAPORE AND THE PHILIPPINES

Receipt of Regulatory Approvals in Singapore and the Philippines

The Board of Directors of Del Monte Pacific Limited (the “**Company**”) refers to its earlier announcements dated 22 December 2014, 21 January 2015 and 30 January 2015 (collectively, the “**Announcements**”). Where capitalised terms are used in this announcement and are not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Announcements.

1. Regulatory Approvals for the Philippines Rights Issue

The Company’s announcement dated 21 January 2015 (Announcement Reference No. SG150121OTHRDWYM) had notified Shareholders that:

- (a) The Company had on 14 January 2015 obtained the Securities and Exchange Commission’s (the “**SEC**”) Confirmation of Exempt Transaction that the Philippine Rights Issue is exempt from the registration requirements of the Philippine Securities Regulation Code; and
- (b) The Company had on 20 January 2015 obtained the Philippine Stock Exchange’s (the “**PSE**”) approval for the additional listing of the Rights Shares on the Main Board of the PSE.

2. Regulatory Approval for the Singapore Rights Issue

Paragraph 6 of the Company’s announcement dated 30 January 2015 (Corporate Action No. SG150130RHDIT4DW) had notified shareholders that the Company had on 29 January 2015, obtained the Singapore Exchange Securities Trading Limited’s (the “**SGX-ST**”) approval in-principle for the listing and quotation for up to 642,800,035 new Shares, subject to compliance with the SGX-ST’s listing requirements and submission of certain undertaking and/or confirmation as reiterated thereto.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
30 January 2015

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The value of Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company or any of its affiliates. An investment in Shares is subject to investment risks, including the possible loss of the principal amount invested.

The past performance of the Company is not necessarily indicative of the future performance of Company.

This announcement may contain forward-looking statements that involve risks and uncertainties. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Company's current view of future events.