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中信銀行（國際）有限公司
China CITIC Bank International Limited
(Incorporated with limited liability in Hong Kong)

ANNOUNCEMENT

China CITIC Bank International Limited entered into a sale and purchase agreement dated 26 May 2015 to sell its 100 per cent. equity interest in CITIC Bank International (China) Limited to CTBC Bank Co., Ltd. The completion of such sale and purchase transaction is subject to the satisfaction or waiver of certain conditions.

12 June 2015

As at the date of this announcement, the Directors of China CITIC Bank International Limited are SUN Deshun, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, Jaime Pablo AZCOITI LEYVA, CAO Guoqiang, Gonzalo TORANO, ZHANG Qiang, Rafael GIL-TIENDA, TANG Shisheng, TSANG Yiu Keung Paul, WU Jiesi and YIN Fenglan.