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**RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 DECEMBER 2017**

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The Board of Directors of FALCON ENERGY GROUP LIMITED (the "**Company**") wishes to announce that at the Company's Annual General Meeting ("**AGM**") held today, all resolutions set out in the Notice of AGM dated 13 December 2017, were put to shareholders and duly passed by way of poll. The results of the poll on each of the resolutions put to the vote at the AGM are set out below:

No.	Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast
		No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes	
1	Adoption of Audited Financial Statements & Directors Statement.	504,937,109	99.83%	865,000	0.17%	505,802,109
2	Approval of Directors' Fees of up to S\$165,000 for the financial year ending 30 June 2018.	515,400,579	99.88%	619,530	0.12%	516,020,109
3	Re-election of Mr. Cai Wenxing as Director.	504,514,079	99.74%	1,305,030	0.26%	505,819,109
4	Re-election of Mr. Tan Pong Tyea as Director.	505,183,579	99.89%	555,500	0.11%	505,739,079
5	Re-appointment of Messrs Deloitte & Touche LLP as Auditors.	505,067,359	100.00%	10,000	0.00%	505,077,359
6	Approval of Renewal of Share Issue Mandate.	504,020,109	99.87%	635,500	0.13%	504,655,609
7	Approval to issue shares pursuant to the exercise of the options previously granted under the Falcon Energy Group Employee Share Option Scheme.	504,264,079	99.87%	635,530	0.13%	504,899,609

Moore Stephens LLP was the appointed scrutineer for the AGM.

By Order of the Board  
Peh Lei Eng  
Company Secretary

29 December 2017